PACER EXCHANGE TRADED FUNDS

Premium/Discount

Period Covered November 1, 2018 through January 31, 2019

The tables below provide information about the difference between the daily market closing price for shares of the Fund and the Fund's net asset value (NAV). A number greater than zero indicates the ETF trading at a premium to its NAV. A number less than zero indicates the ETF trading at a discount to its NAV.

Pacer Trendpilot US Large Cap ETF		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	0	0.00%
0.50% to 0.749%	0	0.00%
0.25% to 0.499%	0	0.00%
0.00% to 0.249%	48	78.69%
-0.001% to -0.249%	13	21.31%
-0.25% to -0.499%	0	0.00%
-0.50% to -0.749%	0	0.00%
-0.75% to -0.999%	0	0.00%
-1.00% or more	0	0.00%
	61	100.00%

Pacer Trendpilot US Mid Cap ETF		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	0	0.00%
0.50% to 0.749%	0	0.00%
0.25% to 0.499%	0	0.00%
0.00% to 0.249%	44	72.13%
-0.001% to -0.249%	17	27.87%
-0.25% to -0.499%	0	0.00%
-0.50% to -0.749%	0	0.00%
-0.75% to -0.999%	0	0.00%
-1.00% or more	0	0.00%
	61	100.00%

Pacer Trendpilot 100 ETF		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	0	0.00%
0.50% to 0.749%	0	0.00%
0.25% to 0.499%	0	0.00%
0.00% to 0.249%	50	81.97%
-0.001% to -0.249%	11	18.03%
-0.25% to -0.499%	0	0.00%
-0.50% to -0.749%	0	0.00%
-0.75% to -0.999%	0	0.00%
-1.00% or more	0	0.00%
	61	100.00%

Pacer Trendpilot European Index ETF		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	0	0.00%
0.50% to 0.749%	0	0.00%
0.25% to 0.499%	0	0.00%
0.00% to 0.249%	26	42.62%
-0.001% to -0.249%	35	57.38%
-0.25% to -0.499%	0	0.00%
-0.50% to -0.749%	0	0.00%
-0.75% to -0.999%	0	0.00%
-1.00% or more	0	0.00%
	61	100.00%

Pacer US Cash Cows 100 ETF		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	0	0.00%
0.50% to 0.749%	0	0.00%
0.25% to 0.499%	2	3.28%
0.00% to 0.249%	42	68.85%
-0.001% to -0.249%	15	24.59%
-0.25% to -0.499%	2	3.28%
-0.50% to -0.749%	0	0.00%
-0.75% to -0.999%	0	0.00%
-1.00% or more	0	0.00%
	61	100.00%

Pacer US Small Cap Cash Cows 100 ETF		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	0	0.00%
0.50% to 0.749%	2	3.28%
0.25% to 0.499%	0	0.00%
0.00% to 0.249%	26	42.62%
-0.001% to -0.249%	31	50.82%
-0.25% to -0.499%	2	3.28%
-0.50% to -0.749%	0	0.00%
-0.75% to -0.999%	0	0.00%
-1.00% or more	0	0.00%
	61	100.00%

Pacer Developed Markets International Cash Cows 100 ETF		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	6	9.84%
0.75% to 0.999%	2	3.28%
0.50% to 0.749%	6	9.84%
0.25% to 0.499%	18	29.51%
0.00% to 0.249%	10	16.39%
-0.001% to -0.249%	4	6.56%
-0.25% to -0.499%	2	3.28%
-0.50% to -0.749%	8	13.11%
-0.75% to -0.999%	0	0.00%
-1.00% or more	5	8.20%
	61	100.00%

Pacer Global Cash Cows Dividend ETF		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	0	0.00%
0.50% to 0.749%	0	0.00%
0.25% to 0.499%	12	19.67%
0.00% to 0.249%	16	26.23%
-0.001% to -0.249%	22	36.07%
-0.25% to -0.499%	9	14.75%
-0.50% to -0.749%	1	1.64%
-0.75% to -0.999%	1	1.64%
-1.00% or more	0	0.00%
	61	100.00%

Pacer WealthShield ETF		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	0	0.00%
0.50% to 0.749%	0	0.00%
0.25% to 0.499%	0	0.00%
0.00% to 0.249%	30	49.18%
-0.001% to -0.249%	31	50.82%
-0.25% to -0.499%	0	0.00%
-0.50% to -0.749%	0	0.00%
-0.75% to -0.999%	0	0.00%
-1.00% or more	0	0.00%
	61	100.00%

Pacer Military Times Best Employers ETF		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	20	32.79%
0.75% to 0.999%	2	3.28%
0.50% to 0.749%	3	4.92%
0.25% to 0.499%	1	1.64%
0.00% to 0.249%	3	4.92%
-0.001% to -0.249%	6	9.84%
-0.25% to -0.499%	3	4.92%
-0.50% to -0.749%	1	1.64%
-0.75% to -0.999%	1	1.64%
-1.00% or more	21	34.43%
	61	100.00%

Pacer Benchmark Data & Infrastructure Real Estate SCTR ETF		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	0	0.00%
0.50% to 0.749%	0	0.00%
0.25% to 0.499%	6	9.84%
0.00% to 0.249%	40	65.57%
-0.001% to -0.249%	14	22.95%
-0.25% to -0.499%	1	1.64%
-0.50% to -0.749%	0	0.00%
-0.75% to -0.999%	0	0.00%
-1.00% or more	0	0.00%
	61	100.00%

Pacer Benchmark Industrial Real Estate SCTR ETF		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	0	0.00%
0.50% to 0.749%	0	0.00%
0.25% to 0.499%	0	0.00%
0.00% to 0.249%	31	50.82 %
-0.001% to -0.249%	30	49.18 %
-0.25% to -0.499%	0	0.00%
-0.50% to -0.749%	0	0.00%
-0.75% to -0.999%	0	0.00%
-1.00% or more	0	0.00%
	61	100.00%

Pacer Benchmark Retail Real Estate SCTR ETF			
Premium/Discount Range	Number of Trading Days	% of Total Trade Days	
1.00% or more	0	0.00%	
0.75% to 0.999%	0	0.00%	
0.50% to 0.749%	0	0.00%	
0.25% to 0.499%	0	0.00%	
0.00% to 0.249%	29	47.54%	
-0.001% to -0.249%	32	52.46%	
-0.25% to -0.499%	0	0.00%	
-0.50% to -0.749%	0	0.00%	
-0.75% to -0.999%	0	0.00%	
-1.00% or more	0	0.00%	
	61	100.00%	

Pacer CFRA-Stovall Equal Weight Seasonal Rotation Index ETF			
Premium/Discount Range	Number of Trading Days	% of Total Trade Days	
1.00% or more	0	0.00%	
0.75% to 0.999%	0	0.00%	
0.50% to 0.749%	0	0.00%	
0.25% to 0.499%	0	0.00%	
0.00% to 0.249%	30	49.18%	
-0.001% to -0.249%	28	45.90%	
-0.25% to -0.499%	3	4.92%	
-0.50% to -0.749%	0	0.00%	
-0.75% to -0.999%	0	0.00%	
-1.00% or more	0	0.00%	
	61	100.00%	

Pacer US Export Leaders ETF			
Premium/Discount Range	Number of Trading Days	% of Total Trade Days	
1.00% or more	0	0.00%	
0.75% to 0.999%	0	0.00%	
0.50% to 0.749%	0	0.00%	
0.25% to 0.499%	1	1.64%	
0.00% to 0.249%	19	31.15%	
-0.001% to -0.249%	36	59.02%	
-0.25% to -0.499%	4	6.56%	
-0.50% to -0.749%	1	1.64%	
-0.75% to -0.999%	0	0.00%	
-1.00% or more	0	0.00%	
	61	100.00%	

Exchange traded funds are bought and sold on exchanges continually throughout each trading day. The transaction prices for shares are based on current market supply and demand and may be higher (premium) or lower (discount) than the net asset value per share of the fund. As such, shareholders may pay more than net asset value when purchasing fund shares and receive less than net asset value when redeeming those shares.

Definitions of Terms

Net Asset Value (NAV): The price per share at which Pacer ETFs issues and redeems shares. It is calculated in a manner consistent with other mutual funds (normally 4:00 p.m. ET) every day BATS is open.

Market Price: Price at which an investor can buy or sell an ETF during the trading day.

<u>Intraday Value</u>: An ETF's intraday value (also abbreviated as IOPV or IIV).

Closing price (last trade): The final price of a security at which a trade was made on the stock exchange.

<u>Discount</u>: The amount the Pacer ETF is trading below the reported NAV.

Premium: The amount the Pacer ETF is trading above the reported NAV.

Quote data provided by US Bank.

Before investing you should carefully consider the Fund's investment objectives, risks, charges, and expenses. This and other information is in the prospectus. A copy may be obtained by visiting www.paceretfs.com or calling 1-877-337-0500. Please read the prospectus carefully before investing.

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with these funds are detailed in the prospectus and could include factors such as concentration risk, currency exchange rate risk, data and infrastructure real estate sector risk, equity market risk, European investments risk, fixed income risk, foreign sales risk, foreign securities risk, geographic concentration risk, government obligations risk, high portfolio turnover risk, index criteria risk, industrial real estate sector risk, international operations risk, large and mid-capitalization investing risk, monthly exposure risk, new fund risk, non-diversification risk, other investment companies risk, passive investment risk, REIT investment risk, retail real estate sector risk, sector risk, sector rotation risk, smaller-capitalization companies risk, style risk, tax risk, tracking risk, trend lag risk, and/or special risks of exchange traded funds.

 $\hbox{\it Distributor: Pacer Financial, Inc., member FINRA, SIPC, an affiliate of Pacer Advisors, Inc.}\\$

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