



INDS

Pacer Industrial Real Estate ETF

A strategy-driven exchange traded fund (ETF) that aims to offer investors exposure to global developed market companies that generate a significant amount of their revenue from real estate operations in the industrial sector.

STRATEGY OVERVIEW

An objective, rules-based strategy that seeks to track the Solactive GPR Industrial Real Estate Index and invest in industrial REITs that are part of the ecommerce distribution and logistics networks along with self-storage facilities.

1

Index Universe

GPR 250 Index

The GPR 250 Index is composed of the 250 most liquid listed property securities in the world.

2

Sector Screen – Industrial Real Estate Sector

The Index is generally composed of the equity securities of developed markets companies that derive at least 85% of their earnings or revenues from real estate operations in the industrial real estate and self-storage real estate operations.

3

Solactive GPR Industrial Real Estate Index

- Companies must meet a market cap and liquidity threshold
- Weighted by Modified Market Cap
- Rebalanced and Reconstituted Quarterly

Solactive GPR Industrial Real Estate Index Characteristics

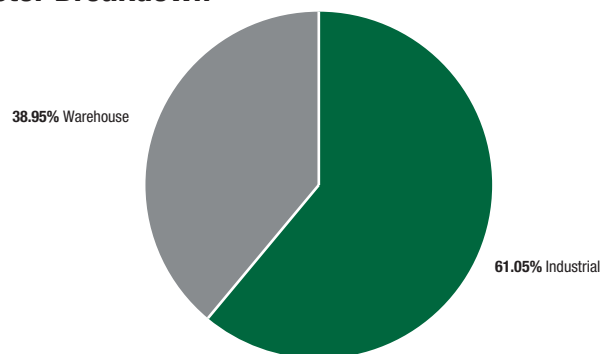
| | |
|--------------------------------------|-----------|
| Weighted Average Market Cap (\$mil) | 33,969.27 |
| Dividend Yield (%) | 3.62 |
| Price to Funds From Operations (FFO) | 20.68 |

Source: FactSet.

Top 10 Holdings

| Company | Sub-Sector | Weight (%) |
|-------------------------------------|------------|------------|
| Public Storage | Warehouse | 15.30 |
| Prologis, Inc. | Industrial | 15.28 |
| Extra Space Storage Inc. | Warehouse | 4.76 |
| CubeSmart | Warehouse | 4.53 |
| SEGRO plc | Warehouse | 4.46 |
| Rexford Industrial Realty, Inc. | Industrial | 4.41 |
| EastGroup Properties, Inc. | Industrial | 4.37 |
| W. P. Carey Inc. | Industrial | 4.27 |
| STAG Industrial, Inc. | Industrial | 4.13 |
| First Industrial Realty Trust, Inc. | Industrial | 4.01 |
| Total | | 65.53 |

Sub-Sector Breakdown



Pacer Industrial Real Estate ETF

The Pacer Industrial Real Estate ETF (the “Fund”) is an exchange traded fund (“ETF”) that seeks to track the total return performance, before fees and expenses, of the Solactive GPR Industrial Real Estate Index (the “Index”).

| Fund Details | | Performance ¹ (%) | | | | |
|------------------------------|--|---|-------|--------|--------|--------|
| | | Since Fund Inception (5/14/18) | YTD | 1 Year | 3 Year | 5 Year |
| NAV | \$41.77 | Pacer Industrial Real Estate ETF NAV | 12.37 | 17.10 | 6.97 | 14.39 |
| Fund Ticker | INDS | Pacer Industrial Real Estate ETF Market Price | 12.41 | 17.92 | 7.08 | 14.47 |
| Index | Solactive GPR Industrial Real Estate Index | Solactive GPR Industrial Real Estate Index ² | N/A | 18.06 | N/A | N/A |
| Benchmark Index | FTSE Nareit All Equity REITs Index | FTSE Nareit All Equity REITs Index | 10.39 | 11.36 | 5.70 | 7.59 |
| Intraday NAV (IIV) | INDS.IV | | | | | |
| CUSIP# | 69374H766 | | | | | |
| Fund Inception | 5/14/18 | | | | | |
| Gross Expenses | 0.60% | | | | | |
| Net Expenses* | 0.55% | | | | | |
| Exchange | NYSE Listed | | | | | |
| Implied Liquidity** (Shares) | 1.49M | | | | | |
| Implied Liquidity** (USD) | \$62.04M | | | | | |

*Includes Adviser’s contractual fee waiver of 0.05%, effective 11/1/2023 - 10/31/2024.

**ETF implied liquidity is a representation of how many shares can potentially be traded daily in an ETF as portrayed by the creation unit. This is defined as the smallest value of the IDTS (Implied Daily Tradable Shares) for each holding in the creation unit.

NAV (net asset value) is the value of one share of the Fund calculated daily. The NAV return is based on the NAV of the Fund. It may not reflect the actual return for the investor.

Market Price is the price investors can buy and sell ETF shares for in the stock market and is used to calculate market return. It is based on the price at the listed exchange market close. This is when NAV is determined for most ETFs. If shares trade at another time, the return may differ. Market and NAV returns assume that dividends and capital gain distributions have been reinvested in the Fund at Market Price and NAV, respectively.

⁽¹⁾Returns less than one year are cumulative.

⁽²⁾On 11/1/2022, the underlying index changed to the Solactive GPR Industrial Real Estate Index.

Source: US Bank. Performance quoted represents past performance and does not guarantee future results. Investment return and principal value will fluctuate, so shares may be worth more or less when redeemed or sold. Current performance may be lower or higher than the performance quoted. Visit www.paceretfs.com for the most recent month-end performance. Index returns are for illustrative purposes only. Index performance does not reflect any management fees, transaction costs, or expenses. You cannot invest directly in an index.

Before investing you should carefully consider the Fund’s investment objectives, risks, charges, and expenses. This and other information is in the prospectus. A copy may be obtained by visiting www.paceretfs.com or calling 1-877-337-0500. Please read the prospectus carefully before investing.

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with this fund are detailed in the prospectus and could include factors such as calculation methodology risk, concentration in real estate risk, currency exchange rate risk, equity market risk, ETF risks, foreign securities risk, geographic concentration risk, international operations risk, large and mid-capitalization investing risk, non-diversification risk, passive investment risk, real estate companies risk, REIT investment risk, small-capitalization companies risk, tax risk, tracking risk, and/or special risks of exchange traded funds.

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Weighted average market cap is the sum of each company’s weight multiplied by its market cap.

Dividend yield is the weighted average of each underlying holdings’ dividend yield. There is no guarantee dividends will be paid.

Price to funds from operations is a measure of the cash generated by a REIT; real estate companies use FFO as an operating performance benchmark. FFO is calculated by adding depreciation and amortization to earnings and then subtracting any gains on sales.

The FTSE Nareit All Equity REITs Index is a free-float adjusted, market capitalization-weighted index of U.S. equity REITs. Constituents of the index include all tax-qualified REITs with more than 50 percent of total assets in qualifying real estate assets other than mortgages secured by real property.

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| Not FDIC Insured | May Lose Value | Not Bank Guaranteed |
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