IN FOCUS

Pacer Swan Moderate Buffer Series

We've got your *buffers* covered.

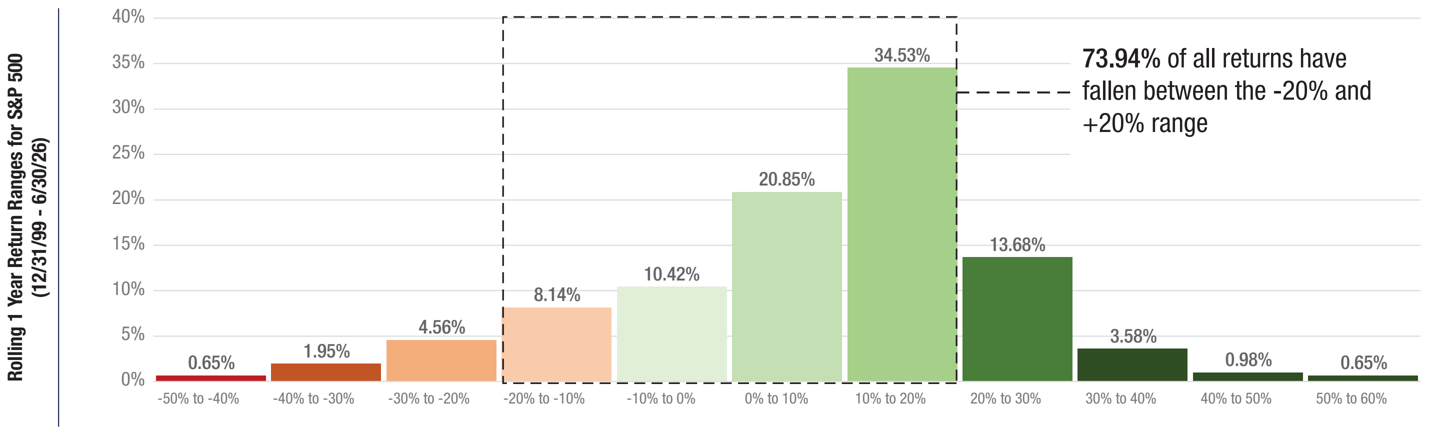
1 What is a buffer strategy?

Buffer ETFs aim to provide a pre-determined level of risk management against market losses. Investors can customize their buffer ETF portfolio with funds designed for different risk tolerances.

2 Why buffers?

Buffers can offer risk-averse investors options to participate in the market while cushioning from potential downside, with the trade-off of limited upside potential.

Since 1999, most S&P 500 returns have fallen within Pacer's Moderate Buffer range.



-40% TO -20%
6.51%

-20% TO 0%
18.57%

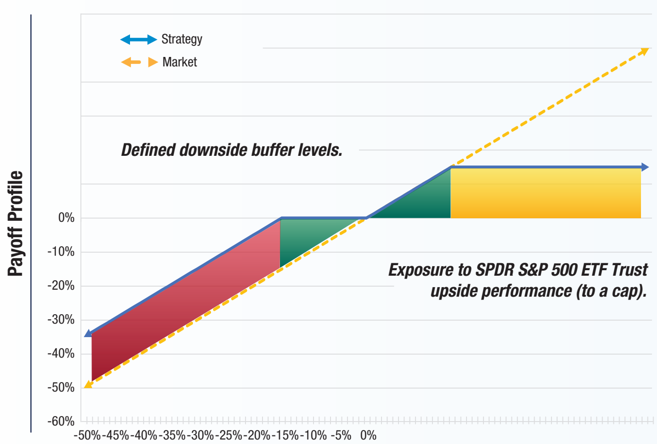
0% TO 20%
55.37%

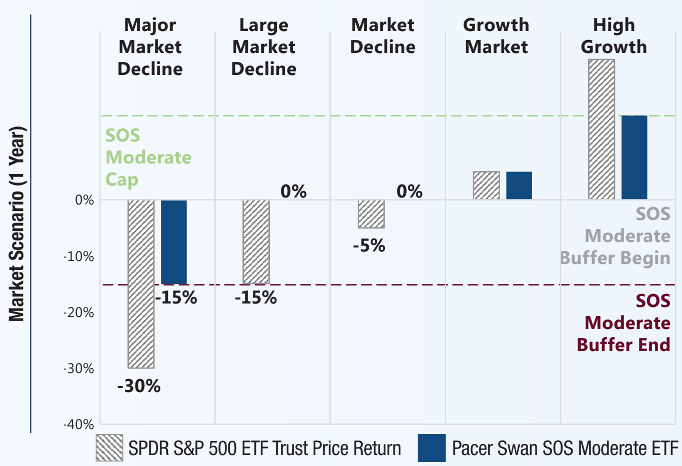
20% TO 50%
18.24%

Source: Swan, Pacer Advisors

3 How does Pacer do buffers?

The Pacer Swan SOS Moderate strategy offers a risk mitigation buffer against the first 15% of market declines. Afterward, the Fund will mirror further market declines. The Fund will capture positive performance up to a predetermined cap. Once the cap is reached, the Fund will no longer participate.





These are hypothetical illustrations and do not demonstrate historical or future performance data. They do not include fees or expenses.

The structured outcomes may only be realized if you are holding shares on the first day of an Investment Period and continue to hold them on the last day of that Investment Period. If you purchase shares after an Investment Period has begun or sell shares prior to an Investment Period's conclusion, you may experience investment returns very different from those that the Fund seeks to provide. There is no guarantee that the Fund will achieve its investment objective.
The Funds have characteristics unlike many other traditional investment products and may not be suitable for all investors. For more information regarding whether an investment in the Fund is right for you, please see "Investor Suitability" in the prospectus.

Pacer has *you* covered.

www.paceretfs.com

Moderate Lineup

Outcome Period	12 Months
Downside SOS Buffer	0% to -15%
Underlying ETF	SPDR S&P 500 ETF Trust
Total Expenses[1]	0.49%

Investors looking to put cash to work or those seeking risk mitigation can consider the Pacer Swan Moderate Buffer Series.

Ticker	ETF Name
PSMD	Pacer Swan SOS Moderate (January) ETF
MFEB	Pacer Swan SOS Moderate (February) ETF
MMAR	Pacer Swan SOS Moderate (March) ETF
PSMR	Pacer Swan SOS Moderate (April) ETF
MMAY	Pacer Swan SOS Moderate (May) ETF
MJUN	Pacer Swan SOS Moderate (June) ETF

Ticker	ETF Name
PSMJ	Pacer Swan SOS Moderate (July) ETF
MAUG	Pacer Swan SOS Moderate (August) ETF
MSEP	Pacer Swan SOS Moderate (September) ETF
PSMO	Pacer Swan SOS Moderate (October) ETF
MNVR	Pacer Swan SOS Moderate (November) ETF
MDCR	Pacer Swan SOS Moderate (December) ETF

(1)Effective May 1, 2026, the investment adviser lowered its management fee for the Fund to 0.49%. Prior to May 1, 2026, the management fee was 0.60%.

Pacer ETFs
500 Chesterfield Pkwy.
Malvern, PA 19355

For more information about the Pacer Swan SOS Series of Buffer ETFs, visit **www.paceretfs.com** or call us: **877-337-0500**

BEFORE INVESTING YOU SHOULD CAREFULLY CONSIDER THE FUNDS' INVESTMENT OBJECTIVES, RISKS, CHARGES, AND EXPENSES. THIS AND OTHER INFORMATION IS IN THE PROSPECTUS. A COPY MAY BE OBTAINED BY VISITING WWW.PACERETFS.COM OR CALLING 1-877-337-0500. PLEASE READ THE PROSPECTUS CAREFULLY BEFORE INVESTING.

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with this fund are detailed in the prospectus and could include factors such as buffered loss risk, cap change risk, capped upside risk, counterparty risk, ETF risks, FLEX options correlation risk, FLEX options liquidity risk, FLEX options valuation risk, investment period risk, large-capitalization investing risk, management risk, market risk, non-diversification risk, special tax risk, underlying ETF risk, and/or special risks of exchange traded funds.

The Fund(s) will invest substantially all of its assets in FLexible EXchange® Options ("FLEX Options") that reference the SPDR® S&P 500® ETF Trust (the "Underlying ETF"). FLEX Options are customizable exchange-traded option contracts guaranteed for settlement by the Options Clearing Corporation. The Fund uses FLEX Options to employ a "structured outcome strategy." Structured outcome strategies seek to produce pre-determined target investment outcomes based upon the performance of an underlying security or index. The pre-determined structured outcomes sought by the Funds, which include the buffer and cap discussed below, are based upon the performance of the Underlying ETF over a one year period.

Distributor: Pacer Financial, Inc., member FINRA, SIPC, an affiliate of Pacer Advisors, Inc.
NOT FDIC INSURED | MAY LOSE VALUE | NOT BANK GUARANTEED

Fund shareholders are subject to an upside return cap that represents the maximum percentage return an investor can achieve from an investment in a Fund for an Investment Period. Therefore, even though the Funds' returns are based upon the Underlying ETF, if the Underlying ETF experiences returns for an Investment Period in excess of the Cap, an investor will not experience those excess gains. The Cap is set on the first day of a Funds' Investment Period and does not take into account any management fees, transaction costs or expenses charged to shareholders. The Cap will be reduced by these when taken into account.

Each Fund only seeks to provide shareholders that hold shares for an entire Investment Period with a buffer against a pre-determined percentage of Underlying ETF losses (based upon the value of the Underlying ETF at the time the Fund entered into the FLEX Options on the first day of its Investment Period) during an Investment Period. You will bear all Underlying ETF losses beyond that pre-determined percentage. The buffer is provided prior to taking into account annual Fund management fees, operating expenses, transaction fees, and any extraordinary expenses incurred by a Fund. A shareholder that purchases shares at the beginning of an Investment Period may lose their entire investment. While each Fund seeks to limit losses for shareholders who hold shares for the entire Investment Period, there is no guarantee it will successfully do so.

The Pacer Swan SOS ETFs seeks to provide investors with returns that, before fees and expenses of each Fund, match those of the SPDR® S&P 500® ETF Trust up to a predetermined upside cap (before fees and expenses of the Fund), while providing a buffer against Underlying ETF losses over a one year period.

Swan Global Management, LLC serves as investment sub-adviser to the Fund. Swan Global Investments, LLC ("Swan") is an independent Investment Advisory headquartered in Durango, Colorado registered with the U.S. Securities and Exchange Commission under the Investment Advisers Act or 1940. Being an SEC-registered advisor implies no special qualification or training. Swan offers and manages its Defined Risk Strategy, as well as, option-based overlay strategies to individuals, institutions and other advisory firms.

SPDR S&P 500 ETF Trust is an exchange-traded fund which aims to track the Standard & Poor's 500 Index, which comprises 500 large- and mid-cap U.S. stocks.