

# AT A GLANCE

# Energy Infrastructure Supplying the AI Demand

Data center gas demand through 2030 is estimated to range from 3 billion to 12 billion cubic feet per day (Bcf/d), reported by Deloitte.<sup>1</sup> The United States is the top natural gas producer globally, posing an opportunity to invest in the expansion of artificial intelligence (AI) through a domestic power generation.

## What's the investment case for natural gas?

Natural gas is the foundation of the energy future. The building blocks of natural gas are:

- 1 **Liquid Natural Gas (LNG) Growth**  
Exporting the energy source that powers the world.
- 2 **Power Generation**  
Meeting the energy needs to power artificial intelligence (AI)
- 3 **Industrialization**  
Powering the reshoring of energy intensive manufacturing sectors.

## The United States outpaces other global gas producers by far.

Since 2013, demand for natural gas has grown by:

▲ **49%**

While infrastructure to deliver natural gas has increased by:

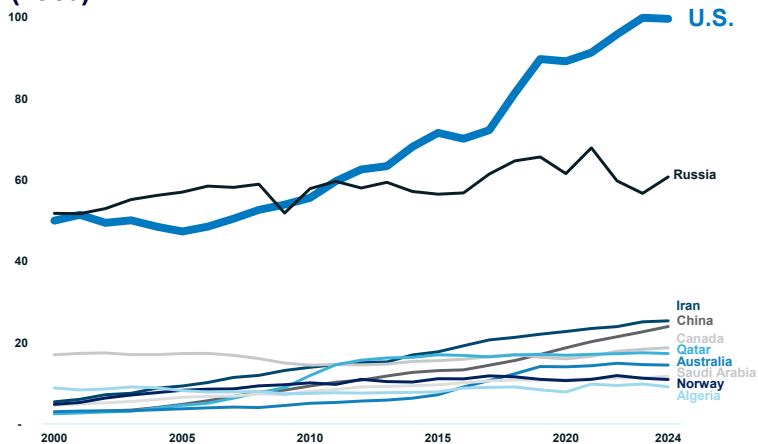
▲ **26%**

According to Forbes, the rapid build out of AI infrastructure is increasing demand for reliable power, which can strengthen the role of midstream natural gas companies over those focused on oil.<sup>2</sup> Data center power demands, the US shale revolution, and geopolitical tensions drive substantial opportunities for:

- LNG and natural gas exports
- US and Canadian midstream energy infrastructure companies

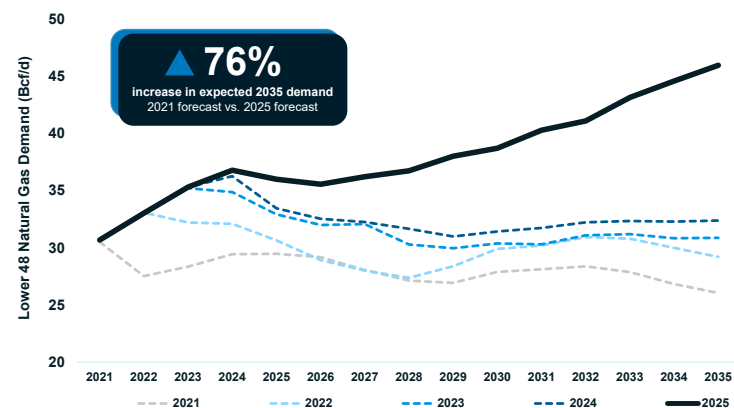
By 2035, natural gas demand is expected to double, requiring more infrastructure and storage.

## Natural Gas Production Among Top 10 Global Producers (Bcf/d)



Source: © Energy Institute 2026.

## Forecast Comparisons for the US L48 Natural Gas Demand for Power Generation



Note: Demand forecast includes Lower 48 states and does not include LNG exports or natural gas exported to Mexico. Source: The Williams Companies 2026

Pacer American Energy Infrastructure ETF  
**USAI**

**The underlying index of the Pacer American Energy Infrastructure ETF (USAI) has reconstituted to address these opportunities.** USAI is positioned to focus on the US's unique cross-industry advantages: exporting abundance to stabilize global markets with domestic infrastructure. USAI seeks to offer investors exposure to US and Canadian companies that generate the majority of their cash flow from midstream energy infrastructure activities.

<sup>(1)</sup><https://www.deloitte.com/us/en/insights/industry/power-and-utilities/data-center-infrastructure-artificial-intelligence.html>

<sup>(2)</sup><https://www.forbes.com/sites/rropier/2026/02/08/ais-explosive-energy-demand-may-unexpectedly-strengthen-natural-gas/>



**PACER ETFs**

877-337-0500 ■ [www.paceretfs.com](http://www.paceretfs.com)

## Live Performance

	Ticker	Total Expenses	Fund Inception		Total Returns (%) as of 3/31/26			Total Returns (%) as of 3/31/26				
					1 Month	3 Month	YTD	1 Year	3 Year	5 Year	10 Year	Since Fund Inception
Pacer American Energy Independence ETF	USAI	0.75%	12/12/17	NAV	3.92	24.40	24.40	19.82	27.72	23.12	N/A	14.19
				Market Price	4.00	24.52	24.52	19.90	27.69	22.97	N/A	14.20
American Energy Independence Index					4.02	24.74	24.74	20.92	29.01	24.38	N/A	15.45

Returns less than 1 year are cumulative. Returns greater than 1 year are annualized.

Performance quoted represents past performance and does not guarantee future results. Investment return and principal value will fluctuate, so shares may be worth more or less when redeemed or sold. Current performance may be lower or higher than the performance quoted.

Visit <http://www.paceretfs.com> for the most recent month-end performance. Index returns are for illustrative purposes only. Index performance does not reflect any management fees, transaction costs, or expenses. You cannot invest directly in an index.

**NAV** (net asset value) is the value of one share of the Fund calculated daily. The NAV return is based on the NAV of the Fund. It may not reflect the actual return for the investor.

**Market Price** is the price investors can buy and sell ETF shares for in the stock market and is used to calculate market return. It is based on the price at the listed exchange market close. This is when NAV is determined for most ETFs. If shares trade at another time, the return may differ. Market and NAV returns assume that dividends and capital gain distributions have been reinvested in the Fund at Market Price and NAV respectively.

**Before investing you should carefully consider the Fund's investment objectives, risks, charges, and expenses. This and other information is in the prospectus. A copy may be obtained by visiting [www.paceretfs.com](http://www.paceretfs.com) or calling 1-877-337-0500. Please read the prospectus carefully before investing.**

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with this fund are detailed in the prospectus and could include factors such as concentration in energy infrastructure industry risk, currency exchange rate risk, ETF risks, equity market risk, foreign securities risk, geographic concentration risk, index provider risk, MLP risk, non-diversification risk, passive investment risk, sector risk, small and mid-sized company stock risk, tax risk, tracking error risk and/or special risks of exchange traded funds.

The American Energy Independence Index is a trademark of SL Advisors, LLC and has been licensed for use by Pacer Advisors, Inc. The Pacer American Energy Independence ETF is not sponsored, endorsed, sold or promoted by SL Advisors, LLC and SL Advisors, LLC makes no representation or warranty regarding the advisability of investing in this Pacer American Energy Independence ETF. The American Energy Independence ETF has been reorganized into the Pacer American Energy Independence ETF, a newly created series of Pacer Funds Trust with the same investment objective and same fees and expenses. The Reorganization will shift management responsibility from SL Advisors, LLC and its sub-adviser, Penserra Capital Management LLC, to Pacer Advisors, Inc., the investment adviser to Pacer ETFs.

The American Energy Independence Index is the property of SL Advisors, LLC which has contracted with S&P Opco, LLC (a subsidiary of S&P Dow Jones Indices LLC) to calculate and maintain the Index. The Index is not sponsored by S&P Dow Jones Indices or its affiliates or its third party licensors (collectively, "S&P Dow Jones Indices"). S&P Dow Jones Indices will not be liable for any errors or omissions in calculating the Index. "Calculated by S&P Dow Jones Indices" and the related stylized mark(s) are service marks of S&P Dow Jones Indices and have been licensed for use by SL Advisors, LLC. S&P® is a registered trademark of Standard & Poor's Financial Services LLC ("SPFS"), and Dow Jones® is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones").

Pacer Financial, Inc. and its affiliates do not provide tax, legal or accounting advice. This material has been prepared for informational purposes only, and is not intended to provide, and should not be relied on for, tax, legal or accounting advice. You should consult your own tax, legal and accounting advisors before engaging in any transaction.

**Master Limited Partnership (MLP)** is a publicly traded entity taxed as a partnership, which combines the tax benefits of a partnership with the liquidity of publicly traded securities. In order to qualify for the tax benefit, MLPs must generate at least 90% or more of their income from qualifying sources such as from production, processing, storage, and transportation of depletable natural resources and minerals.

© 2026, Pacer Financial, Inc., All rights reserved.

Distributor: Pacer Financial, Inc., member FINRA, SIPC, an affiliate of Pacer Advisors, Inc.

**NOT FDIC INSURED | MAY LOSE VALUE | NOT BANK GUARANTEED**

PCR20260327\_USAIOF

3/31/26



# PACER ETFs

877-337-0500 ■ [www.paceretfs.com](http://www.paceretfs.com)