



FOWF

Pacer Solactive Whitney Future of Warfare ETF

A strategy driven exchange traded fund that aims to provide capital appreciation over time by tracking companies supporting critical emerging defense technologies in the U.S. and its allied nations.

1

Index Universe

The Solactive GBS Developed Markets Large & Mid Cap USD Index seeks to track the performance of the large and mid cap segment covering approximately the largest 85% of the free-float market capitalization in the developed markets.

2

Index Screen

Companies are selected based on:

- Affiliation with defense-related modernization priorities.
- Geostrategic risk rating score (entanglement in risky countries).
- Size of current contracts with the U.S. Department of Defense (DOD).

3

The Solactive Whitney Future of Warfare Index

- Weighted by DOD spending, with a cap of 7.5% and floor of 0.5%.
- Rebalanced and Reconstituted quarterly.

Index Characteristics

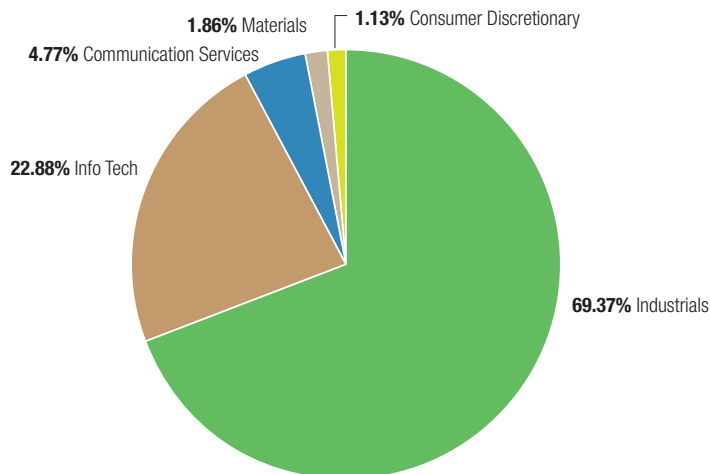
Weighted Average Market Cap (\$mil)	134,939.18
Dividend Yield (%)	1.63
Price to Earnings (P/E) Ratio	22.16

Source: FactSet

Top 10 Holdings

Company	Sector	Weight (%)
General Dynamics Corporation	Industrials	8.00
RTX Corporation	Industrials	7.75
Lockheed Martin Corporation	Industrials	7.33
Boeing Company	Industrials	7.17
BAE Systems plc	Industrials	5.94
Northrop Grumman Corp.	Industrials	5.71
Honeywell International Inc.	Industrials	4.07
Leidos Holdings, Inc.	Industrials	2.62
L3Harris Technologies Inc	Industrials	2.29
Dell Technologies, Inc. Class C	Info Tech	1.88
Total		52.75

Sector Breakdown



Pacer Solactive Whitney Future of Warfare ETF

The Pacer Solactive Whitney Future of Warfare ETF (the “Fund”) is an exchange traded fund (“ETF”) that seeks to track the total return performance, before fees and expenses, of the Solactive Whitney Future of Warfare Index (the “Index”).

Fund Details

NAV	\$25.10
Fund Ticker	FOWF
Index	Solactive Whitney Future of Warfare Index
Benchmark Index	MSCI World Index
Intraday NAV (IIV)	FOWFIV
CUSIP#	69374H 261
Fund Inception	12/17/24
Total Expenses	0.60%
Exchange	Cboe
Implied Liquidity* (Shares)	12.03M
Implied Liquidity* (USD)	\$302.06M

*Source: Bloomberg. ETF Implied liquidity is a representation of how many shares can potentially be traded daily in an ETF as portrayed by the creation unit. This is defined as the smallest value of the IDTS (Implied Daily Tradable Shares) for each holding in the creation unit.

⁽¹⁾Returns less than one year are cumulative.

NAV (net asset value) is the value of one share of the Fund calculated daily. The NAV return is based on the NAV of the Fund. It may not reflect the actual return for the investor.

Market Price is the price investors can buy and sell ETF shares for in the stock market and is used to calculate market return. It is based on the price at the Cboe listed exchange market close. This is when NAV is determined for most ETFs. If shares trade at another time, the return may differ. Market and NAV returns assume that dividends and capital gain distributions have been reinvested in the Fund at market price and NAV, respectively.

Performance¹ (%)

	Since Fund Inception (12/17/24)	YTD	1 Month	3 Month	1 Year
Pacer Solactive Whitney Future of Warfare ETF NAV	1.50	3.65	-0.01	3.65	N/A
Pacer Solactive Whitney Future of Warfare Market Price	1.70	3.67	0.13	3.67	N/A
Solactive Whitney Future of Warfare Index	1.73	3.87	0.04	3.87	N/A
MSCI World Index	-4.45	-1.79	-4.45	-1.79	7.07

Source: US Bank, Bloomberg and Solactive. This is a new fund and has limited performance to report. Performance quoted represents past performance and does not guarantee future results. Investment return and principal value will fluctuate, so shares may be worth more or less when redeemed or sold. Current performance may be lower or higher than the performance quoted. Visit www.paceretfs.com for the most recent month-end performance. Index returns are for illustrative purposes only. Index performance does not reflect any management fees, transaction costs or expenses. You cannot invest directly in an index.

Before investing you should carefully consider the Fund’s investment objectives, risks, charges, and expenses. This and other information is in the prospectus. A copy may be obtained by visiting www.paceretfs.com or calling 1-877-337-0500. Please read the prospectus carefully before investing.

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with this fund are detailed in the prospectus and could include factors such as aerospace and defense industry risk, artificial intelligence companies risk, biotechnology companies risk, calculation methodology risk, currency exchange rate risk, emerging technologies risk, equity market risk, ETF risks, foreign securities risk, international operations risk, large capitalization investing risk, management risk, new fund risk, non-diversification risk, passive investment risk, quantum computing and machine learning investment risk, sector risk, tracking error risk, and/or special risks of exchange traded funds.

The financial instrument is not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trade mark or the Index Price at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the Issuer, Solactive AG has no obligation to point out errors in the Index to third parties including but not limited to investors and/or financial intermediaries of the financial instrument. Neither publication of the Index by Solactive AG nor the licensing of the Index or Index trade mark for the purpose of use in connection with the financial instrument constitutes a recommendation by Solactive AG to invest capital in said financial instrument nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in this financial instrument.

MSCI World Index: captures large and mid-cap representation across 23 Developed Markets (DM) countries*. With 1,397 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in each country.

J.H. Whitney Data Services LLC (“J.H. Whitney”) is responsible for selection of the Index components in accordance with the Index methodology.

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Not FDIC Insured	May Lose Value	Not Bank Guaranteed
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