



PACER SWAN SOS ETF SERIES

Structured Outcome Strategies (SOS) Laddered

Data as of 6/30/26

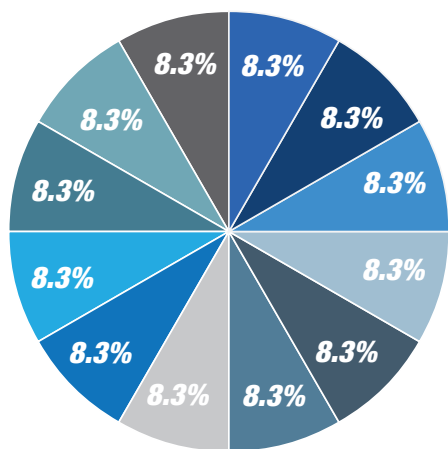
LADM

Pacer Swan SOS Laddered Moderate ETF

The Pacer Swan SOS Laddered Moderate ETF (the “Fund”) is an exchange traded fund that seeks capital appreciation and limited downside risk. The Fund invests in up to 12 Pacer Swan SOS Moderate ETFs.

FUND COMPOSITION

Each of the Pacer Swan SOS Moderate ETFs seeks to provide investors with returns that, before fees and expenses, match the SPDR S&P 500 ETF Trust up to a predetermined upside cap, while also providing a downside risk mitigation buffer over an approximate one-year period.



Weight	Ticker	ETF Name	Exposure	Starting Buffer
8.33%	PSMD	Pacer Swan SOS Moderate (January)	SPDR S&P 500 ETF Trust	0% to-15%
8.33%	MFEB	Pacer Swan SOS Moderate (February)	SPDR S&P 500 ETF Trust	0% to-15%
8.33%	MMAR	Pacer Swan SOS Moderate (March)	SPDR S&P 500 ETF Trust	0% to-15%
8.33%	PSMR	Pacer Swan SOS Moderate (April)	SPDR S&P 500 ETF Trust	0% to-15%
8.33%	MMAY	Pacer Swan SOS Moderate (May)	SPDR S&P 500 ETF Trust	0% to-15%
8.33%	MJUN	Pacer Swan SOS Moderate (June)	SPDR S&P 500 ETF Trust	0% to-15%
8.33%	PSMJ	Pacer Swan SOS Moderate (July)	SPDR S&P 500 ETF Trust	0% to-15%
8.33%	MAUG	Pacer Swan SOS Moderate (August)	SPDR S&P 500 ETF Trust	0% to-15%
8.33%	MSEP	Pacer Swan SOS Moderate (September)	SPDR S&P 500 ETF Trust	0% to-15%
8.33%	PSMO	Pacer Swan SOS Moderate (October)	SPDR S&P 500 ETF Trust	0% to-15%
8.33%	MNVR	Pacer Swan SOS Moderate (November)	SPDR S&P 500 ETF Trust	0% to-15%
8.33%	MDCR	Pacer Swan SOS Moderate (December)	SPDR S&P 500 ETF Trust	0% to-15%

Unlike the Underlying Swan Moderate ETFs, the Fund itself does not pursue a structured outcome strategy. The buffer is only provided by the Underlying Swan Moderate ETFs and the Fund itself does not provide any stated buffer against losses. The Fund will likely not receive the full benefit of the Underlying Swan Moderate ETF buffers and could have limited upside potential. The Fund's returns may be limited by the caps of the Underlying Swan Moderate ETFs.

The structured outcomes of the underlying Swan Moderate ETFs may only be realized if you are holding shares on the first day of an Investment Period and continue to hold them on the last day of that Investment Period. If you purchase shares after an Investment Period has begun or sell shares prior to an Investment Period's conclusion, you may experience investment returns very different from those that the Fund seeks to provide. There is no guarantee that the Fund will achieve its investment objective.

The Funds have characteristics unlike many other traditional investment products and may not be suitable for all investors. For more information regarding whether an investment in the Fund is right for you, please see “Investor Suitability” in the prospectus.

The term “laddered portfolio” refers to the Fund's investment in multiple Underlying Swan Moderate ETFs that have investment period expiration dates which occur on a rolling, or periodic, basis.

Not FDIC Insured

May Lose Value

Not Bank Guaranteed



PACER ETFs

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Pacer Swan SOS Laddered Moderate ETF

Fund Details		Performance ¹ (%)				
		Since Fund Inception (6/25/26)	YTD	1 Month	3 Month	1 Year
NAV	\$32.17	Pacer Swan SOS Laddered Moderate ETF NAV	0.54	N/A	N/A	N/A
Fund Ticker	LADM	Pacer Swan SOS Laddered Moderate ETF Market Price	0.55	N/A	N/A	N/A
Intraday NAV (IIV)	LADMIV	S&P 500 Price Return Index	-1.45	9.55	-1.06	14.87
CUSIP#	69374H147					20.86
Fund Inception	6/25/26					
Management Fee:	0.10%					
Acquired Fund Fees and Expenses**:	0.49%					
Total Expenses	0.59%					
Exchange	Cboe					

Source: US Bank. This is a new fund and has limited performance to report. Performance quoted represents past performance and does not guarantee future results. Investment return and principal value will fluctuate, so shares may be worth more or less when redeemed or sold. Current performance may be lower or higher than the performance quoted. Visit www.paceretfs.com for the most recent month-end performance. Index returns are for illustrative purposes only. Index performance does not reflect any management fees, transaction costs or expenses. You cannot invest directly in an index.

⁽¹⁾Returns less than one year are cumulative.

**Estimated for the current fiscal year.

Acquired Fund Fees and Expenses reflect the Fund's pro rata share of the indirect fees and expenses incurred by investing in one or more acquired funds, such as ETFs, mutual funds, or other pooled investment vehicles. AFFE are reflected in the prices of the acquired funds and thus included in the total returns of the Fund.

NAV (net asset value) is the value of one share of the Fund calculated daily. The NAV return is based on the NAV of the Fund. It may not reflect the actual return for the investor.

Market Price is the price investors can buy and sell ETF shares for in the stock market and is used to calculate market return. It is based on the price at the Cboe listed exchange market close. This is when NAV is determined for most ETFs. If shares trade at another time, the return may differ. Market and NAV returns assume that dividends and capital gain distributions have been reinvested in the Fund at market price and NAV, respectively.

Before investing you should carefully consider the Fund's investment objectives, risks, charges, and expenses. This and other information is in the prospectus. A copy may be obtained by visiting www.paceretfs.com or calling 1-877-337-0500. Please read the prospectus carefully before investing.

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with this fund are detailed in the prospectus and could include factors such as buffered loss risk, cap change risk, capped upside risk, counterparty risk, ETF risks, fixed income risk, government obligations risk, high portfolio turnover risk, investment period risk, large-capitalization investing risk, management risk, market risk, new fund risk, non-diversification risk, other investment companies risk, suitability risk, and/or special risks of exchange traded funds.

The underlying Pacer Swan Moderate SOS ETFs will generally invest substantially all assets in FLEXible EXchange® Options ("FLEX Options") that reference the SPDR® S&P 500® ETF Trust (the "Underlying ETF"). FLEX Options are customizable exchange-traded option contracts guaranteed for settlement by the Options Clearing Corporation. These Funds use FLEX Options to employ a "structured outcome strategy." Structured outcome strategies seek to produce pre-determined target investment outcomes based upon the performance of an underlying security or index. The pre-determined structured outcomes sought by the Funds are based upon the performance of the Underlying ETF over a one year period.

Swan Global Management, LLC serves as investment sub-adviser to the Fund. Swan Global Investments, LLC ("Swan") is an independent Investment Advisory headquartered in Durango, Colorado registered with the U.S. Securities and Exchange Commission under the Investment Advisers Act of 1940. Being an SEC-registered advisor implies no special qualification or training. Swan offers and manages its Defined Risk Strategy, as well as, option-based overlay strategies to individuals, institutions and other advisory firms.

S&P 500 Price Return Index is a broad measure of U.S. large cap stocks, the index includes 500 leading companies and captures approximately 80% coverage of available market capitalization. It does not include the reinvestment of dividends.

Not FDIC Insured	May Lose Value	Not Bank Guaranteed
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Distributor: Pacer Financial, Inc., member FINRA, SIPC, an affiliate of Pacer Advisors, Inc.

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