



# MFEB

## Pacer Swan SOS Moderate (February) ETF

An exchange traded fund (ETF) that seeks to match returns, before fees and expenses, of the SPDR S&P 500 ETF Trust (the “underlying ETF”) up to a predetermined upside cap (the “Cap”), while also providing a downside risk mitigation buffer (the “Buffer”) over an approximate one-year period.

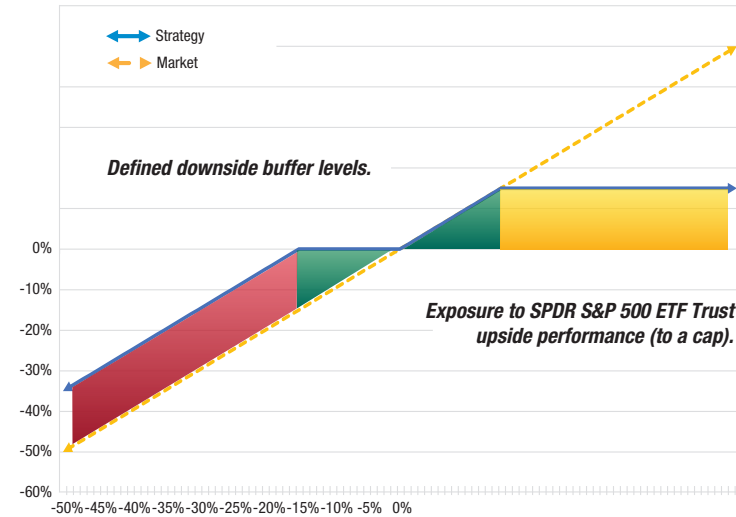
### STRATEGY OVERVIEW

<b>Set Exposure</b>  <b>SPDR S&amp;P 500 ETF Trust</b>	<b>Set Buffer Level</b>  <b>0% to -15%</b> The Fund will buffer investors against the first 15% of losses on the downside. After that percentage is met, investors will again participate in the downside.	<b>Set Cap Level</b>  <b>9.51%</b> The Fund will provide positive return to investors up to 9.51% before no longer participating in gains.  Cap level shown is before fees and expenses.	<b>Set Roll Period</b>  <b>5/1/26 - 1/29/27</b> After the end of the outcome period, the Fund will reset to update the exposure, buffer level, term, and cap on the first day of the new outcome period.
--	---	---	---

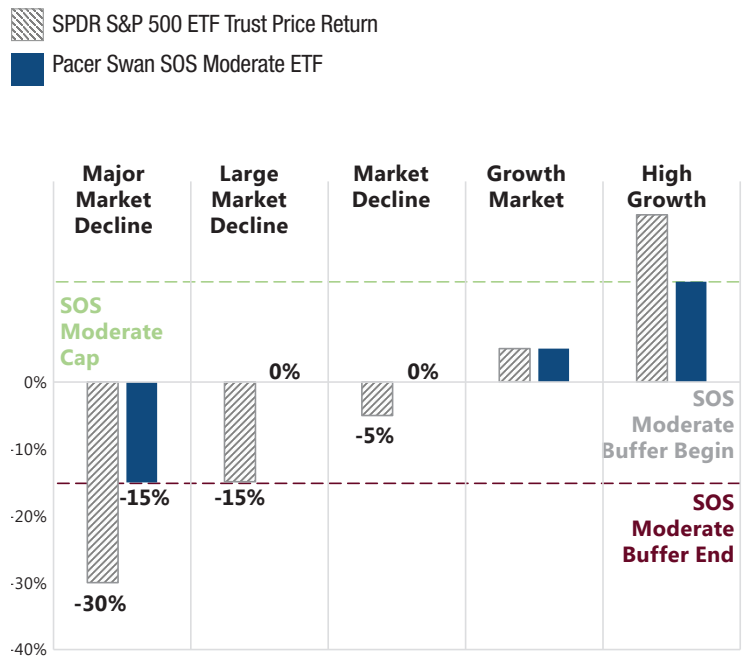
### Key Points

- Lower cost, flexible, liquid, and transparent
- Tax-efficient
- No credit risk
- Reset annually and can be held indefinitely

### Payoff Profile



### Market Scenarios (1 Year)



These are hypothetical illustrations and do not demonstrate historical or future performance data. They do not include fees or expenses.

**The structured outcomes may only be realized if you are holding shares on the first day of an Investment Period and continue to hold them on the last day of that Investment Period. If you purchase shares after an Investment Period has begun or sell shares prior to an Investment Period’s conclusion, you may experience investment returns very different from those that the Fund seeks to provide. There is no guarantee that the Fund will achieve its investment objective.**

The Funds have characteristics unlike many other traditional investment products and may not be suitable for all investors. For more information regarding whether an investment in the Fund is right for you, please see “Investor Suitability” in the prospectus.



## Pacer Swan SOS Moderate (February) ETF

Fund Details		Performance <sup>1</sup> (%)					
		Since Fund Inception (4/30/26)	YTD	1 Month	3 Month	1 Year	
NAV	\$32.00	Pacer Swan SOS Moderate (February) ETF NAV	N/A	N/A	N/A	N/A	
Fund Ticker	MFEB	Pacer Swan SOS Moderate (February) ETF Market Price	N/A	N/A	N/A	N/A	
Exposure	SPDR S&P 500 ETF Trust	S&P 500 Price Return Index	N/A	-4.63	16.33	16.69	10.44
Intraday NAV (IIV)	MFEBIV						
CUSIP#	69374H113						
Fund Inception	4/30/26						
Total Expenses*	0.49%						
Starting Cap	9.51%						
Starting Buffer	0% to -15%						
Outcome Period	5/1/26 - 1/29/27						
Reset Frequency	Annual						
Exchange	Cboe						

Source: US Bank. This is a new fund and therefore has limited performance to report. Investment return and principal value will fluctuate, so shares may be worth more or less when redeemed or sold. Current performance may be lower or higher than the performance quoted. Visit [www.paceretfs.com](http://www.paceretfs.com) for the most recent month-end performance. Index returns are for illustrative purposes only. Index performance does not reflect any management fees, transaction costs or expenses. You cannot invest directly in an index.

**Before investing you should carefully consider the Fund's investment objectives, risks, charges, and expenses. This and other information is in the prospectus. A copy may be obtained by visiting [www.paceretfs.com](http://www.paceretfs.com) or calling 1-877-337-0500. Please read the prospectus carefully before investing.**

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with this fund are detailed in the prospectus and could include factors such as buffered loss risk, cap change risk, capped upside risk, counterparty risk, ETF risks, FLEX options correlation risk, FLEX options liquidity risk, FLEX options valuation risk, investment period risk, large-capitalization investing risk, management risk, market risk, new fund risk, non-diversification risk, suitability risk, special tax risk, underlying ETF risk, and/or special risks of exchange traded funds.

The Fund will invest substantially all of its assets in FLEXible EXchange® Options ("FLEX Options") that reference the SPDR® S&P 500® ETF Trust (the "Underlying ETF"). FLEX Options are customizable exchange-traded option contracts guaranteed for settlement by the Options Clearing Corporation. The Fund uses FLEX Options to employ a "structured outcome strategy." Structured outcome strategies seek to produce pre-determined target investment outcomes based upon the performance of an underlying security or index. The pre-determined structured outcomes sought by the Funds, which include the buffer and cap discussed below, are based upon the performance of the Underlying ETF over a one year period.

**SPDR S&P 500 ETF Trust** is an exchange-traded fund which aims to track the Standard & Poor's 500 Index, which comprises 500 large- and mid-cap U.S. stocks.

**S&P 500 Price Return Index** is a broad measure of U.S. large cap stocks, and does not include the reinvestment of dividends.

Fund shareholders are subject to an upside return cap that represents the maximum percentage return an investor can achieve from an investment in a Fund for an Investment Period. Therefore, even though the Funds' returns are based upon the Underlying ETF, if the Underlying ETF experiences returns for an Investment Period in excess of the Cap, an investor will not experience those excess gains. The Cap is set on the first day of a Funds' Investment Period and does not take into account any management fees, transaction costs or expenses charged to shareholders. The Cap will be reduced by these when taken into account.

The Fund only seeks to provide shareholders that hold shares for an entire Investment Period with a buffer against a pre-determined percentage of Underlying ETF losses (based upon the value of the Underlying ETF at the time the Fund entered into the FLEX Options on the first day of its Investment Period) during an Investment Period. You will bear all Underlying ETF losses beyond that pre-determined percentage. The buffer is provided prior to taking into account annual Fund management fees, operating expenses, transaction fees, and any extraordinary expenses incurred by a Fund. A shareholder that purchases shares at the beginning of an Investment Period may lose their entire investment. While each Fund seeks to limit losses for shareholders who hold shares for the entire Investment Period, there is no guarantee it will successfully do so.

Swan Global Management, LLC serves as investment sub-adviser to the Fund. Swan Global Investments, LLC ("Swan") is an independent Investment Advisory headquartered in Durango, Colorado registered with the U.S. Securities and Exchange Commission under the Investment Advisers Act of 1940. Being an SEC-registered advisor implies no special qualification or training. Swan offers and manages its Defined Risk Strategy, as well as, option-based overlay strategies to individuals, institutions and other advisory firms.

Not FDIC Insured | May Lose Value | Not Bank Guaranteed

