



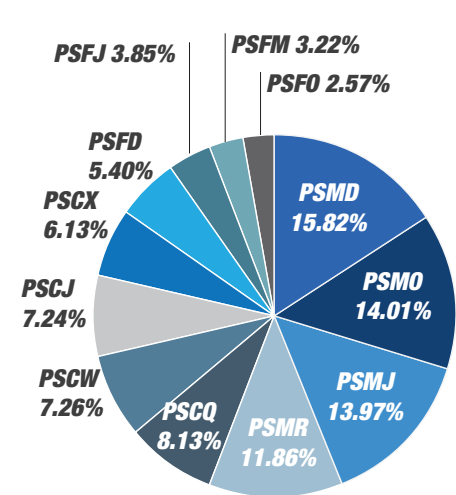
PSFF

Pacer Swan SOS Fund of Funds ETF

The Pacer Swan SOS Fund of Funds ETF (the “Fund”) is an actively-managed exchange traded fund that seeks capital appreciation with downside protection. The Fund will primarily use Pacer Swan SOS ETFs, but may hold other Pacer ETFs according to the sub-advisor’s discretion.

FUND COMPOSITION

Each of the Pacer Swan SOS ETFs seeks to provide investors with returns that, before fees and expenses, match the SPDR S&P 500 ETF Trust up to a predetermined upside cap, while also providing a downside risk mitigation buffer over an approximate one-year period.



Weight	Ticker	ETF Name	Exposure	Starting Upside Cap*	Starting Buffer	Flex
15.82%	PSMD	Pacer Swan SOS Moderate January ETF	SPDR S&P 500 ETF Trust	12.02%	0% to -15%	N/A
14.01%	PSMO	Pacer Swan SOS Moderate October ETF	SPDR S&P 500 ETF Trust	11.64%	0% to -15%	N/A
13.97%	PSMJ	Pacer Swan SOS Moderate July ETF	SPDR S&P 500 ETF Trust	13.84%	0% to -15%	N/A
11.86%	PSMR	Pacer Swan SOS Moderate April ETF	SPDR S&P 500 ETF Trust	12.47%	0% to -15%	N/A
8.13%	PSCQ	Pacer Swan SOS Conservative October ETF	SPDR S&P 500 ETF Trust	11.75%	-5% to -30%	N/A
7.26%	PSCW	Pacer Swan SOS Conservative April ETF	SPDR S&P 500 ETF Trust	12.89%	-5% to -30%	N/A
7.24%	PSCJ	Pacer Swan SOS Conservative July ETF	SPDR S&P 500 ETF Trust	15.21%	-5% to -30%	N/A
6.13%	PSCX	Pacer Swan SOS Conservative January ETF	SPDR S&P 500 ETF Trust	12.44%	-5% to -30%	N/A
5.40%	PSFD	Pacer Swan SOS Flex January ETF	SPDR S&P 500 ETF Trust	13.52%	0% to -20%	-40%
3.85%	PSFJ	Pacer Swan SOS Flex July ETF	SPDR S&P 500 ETF Trust	15.27%	0% to -20%	-40%
3.22%	PSFM	Pacer Swan SOS Flex April ETF	SPDR S&P 500 ETF Trust	13.95%	0% to -20%	-40%
2.57%	PSFO	Pacer Swan SOS Flex October ETF	SPDR S&P 500 ETF Trust	13.31%	0% to -20%	-40%

The structured outcomes may only be realized if you are holding shares on the first day of an Investment Period and continue to hold them on the last day of that Investment Period. If you purchase shares after an Investment Period has begun or sell shares prior to an Investment Period’s conclusion, you may experience investment returns very different from those that the Fund seeks to provide. There is no guarantee that the Fund will achieve its investment objective. *Cap level shown is before fees and expenses.

The Funds have characteristics unlike many other traditional investment products and may not be suitable for all investors. For more information regarding whether an investment in the Fund is right for you, please see “Investor Suitability” in the prospectus.



Pacer Swan SOS Fund of Funds ETF

Fund Details

NAV	\$28.54
Fund Ticker	PSFF
Intraday NAV (IIV)	PSFFIV
CUSIP#	69374H568
Fund Inception	12/29/20
Management Fee*: 0.12%	
Acquired Fund Fees and Expenses**: 0.63%	
Total Expenses	0.75%
Exchange	Cboe

(1)Returns less than one year are cumulative.

*Effective March 1, 2024, the investment adviser lowered its management fee for the Fund to 0.12%. Prior to March 1, 2024, the management fee was 0.18%.

**Estimated for the current fiscal year.

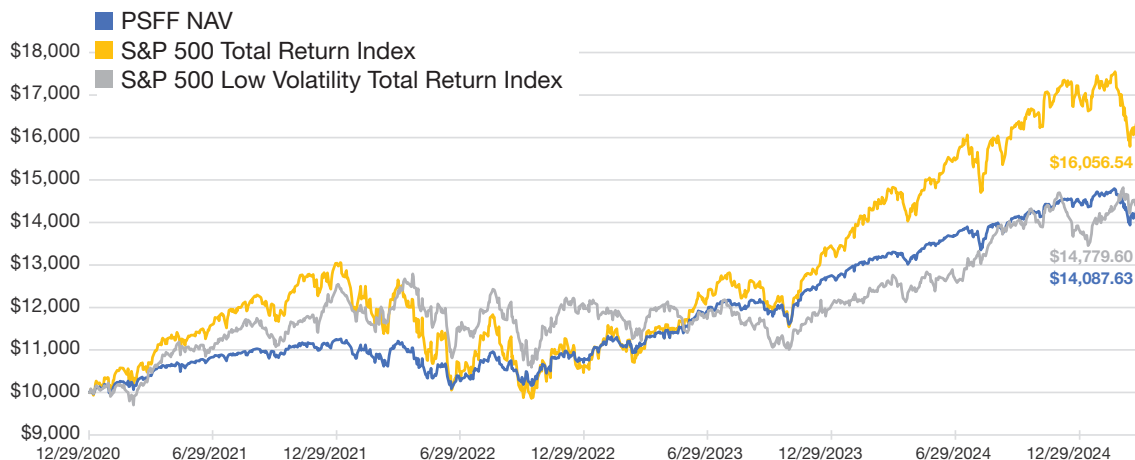
Acquired Fund Fees and Expenses reflect the Fund's pro rata share of the indirect fees and expenses incurred by investing in one or more acquired funds, such as ETFs, mutual funds, or other pooled investment vehicles. AFEE are reflected in the prices of the acquired funds and thus included in the total returns of the Fund.

NAV (net asset value) is the value of one share of the Fund calculated daily. The NAV return is based on the NAV of the Fund. It may not reflect the actual return for the investor.

Market Price is the price investors can buy and sell ETF shares for in the stock market and is used to calculate market return. It is based on the price at the Cboe listed exchange market close. This is when NAV is determined for most ETFs. If shares trade at another time, the return may differ. Market and NAV returns assume that dividends and capital gain distributions have been reinvested in the Fund at market price and NAV, respectively.

Swan Global Management, LLC serves as investment sub-adviser to the Fund. Swan Global Investments, LLC ("Swan") is an independent Investment Advisory headquartered in Durango, Colorado registered with the U.S. Securities and Exchange Commission under the Investment Advisers Act of 1940. Being an SEC-registered advisor implies no special qualification or training. Swan offers and manages its Defined Risk Strategy, as well as, option-based overlay strategies to individuals, institutions and other advisory firms.

Hypothetical Growth of \$10,000 (12/29/20 - 3/31/25)



Performance¹ (%)

	Since Fund Inception (12/29/20)	YTD	1 Year	3 Year	5 Year
Pacer Swan SOS Fund of Funds ETF NAV	8.40	-2.21	5.86	8.13	N/A
Pacer Swan SOS Fund of Funds ETF Market Price	8.40	-2.53	5.70	8.01	N/A
S&P 500 Price Return Index	10.11	-4.59	6.80	7.40	16.77

Source: US Bank. Performance quoted represents past performance and does not guarantee future results. Investment return and principal value will fluctuate, so shares may be worth more or less when redeemed or sold. Current performance may be lower or higher than the performance quoted. Visit www.paceretfs.com for the most recent month-end performance. Index returns are for illustrative purposes only. Index performance does not reflect any management fees, transaction costs or expenses. You cannot invest directly in an index.

Before investing you should carefully consider the Fund's investment objectives, risks, charges, and expenses. This and other information is in the prospectus. A copy may be obtained by visiting www.paceretfs.com or calling 1-877-337-0500. Please read the prospectus carefully before investing.

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with this fund are detailed in the prospectus and could include factors such as buffered loss risk, cap change risk, capped upside risk, counterparty risk, FLEX options risk, investment period risk, ETF risks, fixed income risk, government obligations risk, high portfolio turnover risk, large-capitalization investing risk, management risk, market risk, non-diversification risk, other investment companies risk, and/or special risks of exchange traded funds. The Pacer Swan SOS ETFs will invest substantially all of its assets in FLEXible EXchange® Options ("FLEX Options") that reference the SPDR® S&P 500® ETF Trust (the "Underlying ETF"). FLEX Options are customizable exchange-traded option contracts guaranteed for settlement by the Options Clearing Corporation. The Fund uses FLEX Options to employ a "structured outcome strategy." Structured outcome strategies seek to produce pre-determined target investment outcomes based upon the performance of an underlying security or index. The pre-determined structured outcomes sought by the Funds are based upon the performance of the Underlying ETF over a one year period.

S&P 500 Price Return Index is a broad measure of U.S. large cap stocks, the index includes 500 leading companies and captures approximately 80% coverage of available market capitalization. It does not include the reinvestment of dividends.

S&P 500 Total Return Index is a broad measure of U.S. large cap stocks that includes the reinvestment of dividends.

S&P Low Volatility Total Return Index is designed to measure the performance of the 100 least volatile stocks of the S&P 500 Index. Volatility is defined as the standard deviation of the security computed using the daily price returns over 252 trading days.

Not FDIC Insured	May Lose Value	Not Bank Guaranteed
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Distributor: Pacer Financial, Inc., member FINRA, SIPC, an affiliate of Pacer Advisors, Inc.

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