

IN FOCUS

Pacer Metaurus US Large Cap Dividend Multiplier 400 ETF (QDPL)

4x

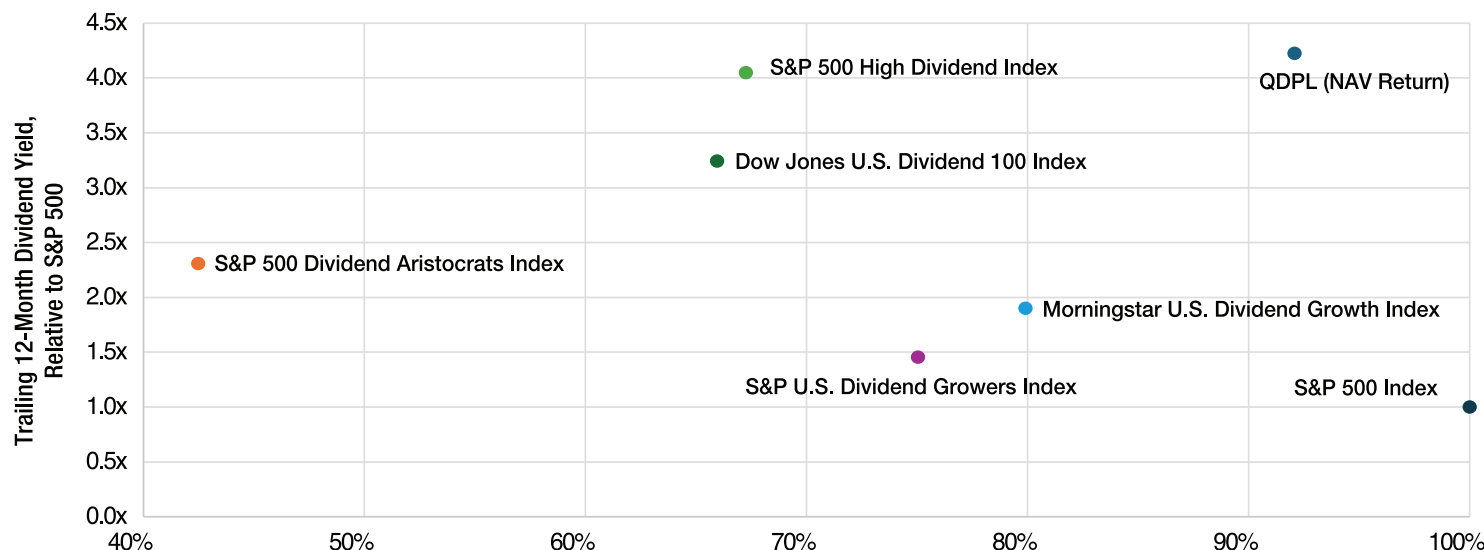
S&P 500 Dividend Yield

~90%

Total Return Capture

Growth vs Income: Optimizing the Tradeoff of Total Return for Yield

6/30/2023 - 6/30/2026



Source: Pacer Advisors

S&P Total Return Capture, 3-Year Annualized

Total Return Capture

Seeks to provide reduced exposure to S&P 500 and a multiple of the dividend yield.

Balance Between Income and Total Return

A breakdown of the total return components for each index.

6/30/2023 - 6/30/2026	Annualized Price Return (%)	12M Dividend Yield (%)	Annualized Total Return (%)	Total Return Relative to the S&P 500 (%)
QDPL (NAV Return)	12.66	4.56	18.53	92.07
S&P 500 Dividend Aristocrats Index	6.05	2.50	8.76	42.47
DOW Jones U.S. Dividend 100 Index	9.35	3.50	13.60	65.95
Morningstar U.S. Dividend Growth Index	13.73	2.05	16.47	79.90
S&P U.S. Dividend Growers Index	13.39	1.57	15.47	75.03
S&P 500 High Dividend Index	8.69	4.38	13.86	67.25
S&P 500 Index	19.00	1.08	20.61	100.00

Tax-Efficient Income

In general, dividend distributions from an S&P investment are taxed as qualified dividends. For QDPL, the distributions are more tax efficient because they are derived from multiple sources. The following chart provides a breakdown of the sources of QDPL 2025 distributions.

Sources of Distribution (2025)		Tax Rate	After Tax Efficiency
Dividends (Qualified)	20.96%	23.80%	~94.3%
Dividends (Non-Qualified)	0%	40.80%	
Capital Gains	3.02%	23.80%	
Return of Capital	76.02%	Not Taxed	

Important to note, an investor would have needed to hold the ETF for the entire year for this illustration to be generally representative.

Source(s): Left Table: Pacer Advisors. Right Table: Metaurus Advisors LLP.

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Performance

					Total Returns (%) as of 6/30/26			Total Returns (%) as of 6/30/26			
	Ticker	Total Expenses	Fund Inception		1 Month	3 Month	YTD	1 Year	3 Year	5 Year	Since Fund Inception
Pacer Metaurus US Large Cap Dividend Multiplier 400 ETF	QDPL	0.60%	7/12/21	NAV	-0.86	14.45	9.71	20.91	18.98	N/A	12.00
				Market Price	-1.75	13.57	8.69	19.91	18.56	N/A	11.81
Metaurus US Large Cap Dividend Multiplier Index - Series 400					-0.68	14.55	9.96	21.30	19.22	N/A	12.44
S&P 500 Total Return Index					-0.95	15.20	10.21	22.32	20.61	13.41	13.02

Source: Bloomberg. Performance quoted represents past performance and does not guarantee future results. Investment return and principal value will fluctuate, so shares may be worth more or less when redeemed or sold. Current performance may be lower or higher than the performance quoted. Visit www.paceretfs.com for the most recent month-end performance. Index returns are for illustrative purposes only. Index performance does not reflect any management fees, transaction costs or expenses. You cannot invest directly in an index.

NAV (net asset value) is the value of one share of the Fund calculated daily. The NAV return is based on the NAV of the Fund. It may not reflect the actual return for the investor. Market Price is the price investors can buy and sell ETF shares for in the stock market and is used to calculate market return. It is based on the price at the NYSE exchange market close. This is when NAV is determined for most ETFs. If shares trade at another time, the return may differ. Market and NAV returns assume that dividends and capital gain distributions have been reinvested in the Fund at market price and NAV, respectively

Before investing you should carefully consider the Fund's investment objectives, risks, charges, and expenses. This and other information is in the prospectus. A copy may be obtained by visiting www.paceretfs.com or calling 1-877-337-0500. Please read the prospectus carefully before investing.

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with this fund are detailed in the prospectus and could include factors such as calculation methodology risk, concentration risk, derivatives risk, diversification risk, dividends risk, equity market risk, ETF risks, futures contract risk, government obligations risk, index provider risk, large-capitalization investing risk, other investment companies risk, passive investment risk, sector, risk, tracking error risk, trading halt risk, and/or special risks of exchange traded funds.

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Dividends Risk: There can be no assurance that a dividend-paying company will continue to make regular dividend payments. The ability for a company to pay dividends is dependent on the economic climate and the companies' current earnings and capital resources. Changes in economic conditions or a company's earnings or financial resources could cause a company to reduce its dividend payments or suspend the payment of dividends altogether. The possibility that such companies could reduce or eliminate the payment of dividends in the future, especially if the companies are facing an economic downturn, could negatively affect the Fund's performance.

Qualified dividends are those that meet certain IRS requirements to be taxed at the lower long-term capital gains tax rates.

Non-qualified dividends are those that do not meet IRS requirements for the lower capital gains tax rates. Instead, they are taxed at the ordinary income tax rates.

Return of Capital: Principal return to investors that is not considered taxable.

The **S&P 500® Index** is a popular gauge of large-cap U.S. equities and includes 500 leading companies, capturing approximately 80% coverage of available market capitalization. **S&P 500 Dividend Aristocrats Index** measure the performance of S&P 500 companies that have increased dividends every year for the last 25 consecutive years.

S&P 500 High Dividend Index is designed to measure the performance of 80 high yield companies within the S&P 500 and is equally weighted to best represent the performance of this group, regardless of constituent size.

Morningstar U.S. Dividend Growth Index is a dividend dollars weighted index that seeks to measure the performance of U.S. companies selected based on a consistent history of growing dividends.

Dow Jones U.S. Dividend 100 Index is designed to measure the performance of high-dividend-yielding stocks in the U.S. with a record of consistently paying dividends, selected for fundamental strength relative to their peers, based on financial ratios.

S&P U.S. Dividend Growers Index is designed to measure the performance of U.S. companies that have followed a policy of consistently increasing dividends every year for at least 10 consecutive years.

Total Return is the return an investment produces including capital gains, dividends, and interest.

Total Return Capture is a measure of how effectively an investment captures the total return of a benchmark or market index over a given period.

Metaurus Advisors LLC serves as investment sub-advisor to the Fund.

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