



RTL

Pacer Benchmark Retail Real Estate SCTRSM ETF

A strategy-driven exchange traded fund (ETF) that aims to offer investors exposure to U.S. companies that generate the majority of their revenue from real estate operations in the retail sector.

STRATEGY OVERVIEW

An objective, rules-based strategy that seeks to track the Benchmark Retail Real Estate SCTRSM Index and invest in commercial retail REITs.

1

Benchmark Composite Real Estate SCTRSM Index

The U.S. equity market is screened for companies generating at least 85% of revenues from real estate operations to develop the index universe.

2

Sector Screen – Retail

Qualified companies are screened by:

- Property Type
- Tenant Type
- Revenue Type

To assign companies to the Retail sector

3

The Benchmark Retail Real Estate SCTRSM Index

- Companies must meet a market cap and liquidity threshold
- Weighted by Modified Market Cap
- Rebalanced and Reconstituted Quarterly

Benchmark Retail Real Estate SCTRSM Index Characteristics:

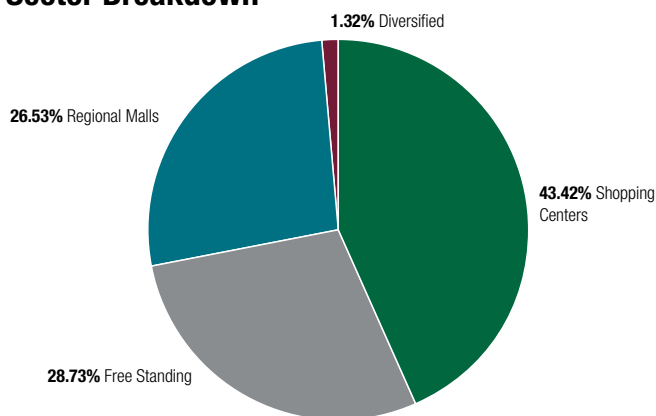
Weighted Average Market Cap (\$mil)	15,502.80
Dividend Yield (%)	4.85
Price to Funds From Operations (FFO)	13.79

Source: FactSet.

Top 10 Holdings

Company	Sub-Sector	Weight (%)
Realty Income Corporation	Free Standing	15.62
Simon Property Group, Inc.	Regional Malls	14.77
Regency Centers Corporation	Shopping Centers	9.44
National Retail Properties, Inc.	Free Standing	4.68
Brixmor Property Group, Inc.	Shopping Centers	4.63
Kimco Realty Corporation	Shopping Centers	4.63
Federal Realty Investment Trust	Shopping Centers	4.55
Macerich Company	Regional Malls	4.38
Weingarten Realty Investors	Shopping Centers	3.84
Taubman Centers, Inc.	Regional Malls	3.42
		69.96

Sub-Sector Breakdown



Pacer Benchmark Retail Real Estate SCTRSM ETF

The Pacer Benchmark Retail Real Estate SCTRSM ETF (the “Fund”) is an exchange traded fund that seeks to track the total return performance, before fees and expenses, of the Benchmark Retail Real Estate SCTRSM Index (the “Index”).

Fund Details		Performance ¹ (%)	Since Fund Inception (5/15/18)				
			YTD	1 Month	3 Month	1 Year	
NAV	\$28.45	Pacer Benchmark Retail Real Estate SCTRSM ETF NAV	22.05	15.80	2.73	15.80	N/A
Fund Ticker	RTL	Pacer Benchmark Retail Real Estate SCTRSM ETF Market Price	21.98	16.01	2.55	16.01	N/A
Index	Benchmark Retail Real Estate SCTR SM Index	Benchmark Retail Real Estate SCTRSM Index	22.36	16.07	2.80	16.07	20.68
Benchmark Index	FTSE Nareit All Equity REITs Index	FTSE Nareit All Equity REITs Index	19.59	17.17	4.45	17.17	20.46
Intraday NAV (IIV)	RTL.IV	Source: US Bank. This is a new Fund and therefore has limited performance to report. Performance quoted represents past performance and does not guarantee future results. Investment return and principal value will fluctuate, so shares may be worth more or less when redeemed or sold. Current performance may be lower or higher than the performance quoted. Visit www.paceretfs.com for the most recent month-end performance. Index returns are for illustrative purposes only. Index performance does not reflect any management fees, transaction costs or expenses. You cannot invest directly in an index.					
CUSIP#	69374H782						
Fund Inception	5/15/18						
Total Expenses	0.60%						
Exchange	NYSE						
Implied Liquidity* (Shares)	1.51M						
Implied Liquidity* (USD)	\$42.98M						

Before investing you should carefully consider the Fund’s investment objectives, risks, charges, and expenses. This and other information is in the prospectus. A copy may be obtained by visiting www.paceretfs.com or calling 1-877-337-0500. Please read the prospectus carefully before investing.

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with these funds are detailed in the prospectus and could include factors such as concentration risk, equity market risk, high portfolio turnover risk, international operations risk, large and mid-capitalization investing risk, new fund risk, non-diversification risk, passive investment risk, REIT investment risk, real estate companies risk, retail real estate sector risk, small-capitalization companies risk, tax risk and tracking risk.

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Weighted average market cap is the sum of each company's weight multiplied by its market cap.
Dividend yield is calculated using annual dividends per share divided by share price. There is no guarantee dividends will be paid.
Price to funds from operations is a measure of the cash generated by a REIT; real estate companies use FFO as an operating performance benchmark. FFO is calculated by adding depreciation and amortization to earnings and then subtracting any gains on sales.

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PACER ETFs

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*ETF Implied liquidity is a representation of how many shares can potentially be traded daily in an ETF as portrayed by the creation unit. This is defined as the smallest value of the IDTS (Implied Daily Tradable Shares) for each holding in the creation unit.

⁽¹⁾Returns less than one year are cumulative. NAV (net asset value) is the value of one share of the Fund calculated daily. The NAV return is based on the NAV of the Fund. It may not reflect the actual return for the investor.

Market Price is the price investors can buy and sell ETF shares for in the stock market and is used to calculate market return. It is based on the price at the NYSE listed exchange market close. This is when NAV is determined for most ETFs. If shares trade at another time, the return may differ. Market and NAV returns assume that dividends and capital gain distributions have been reinvested in the Fund at market price and NAV, respectively.