

Institutional Presentation

PACER SWAN STRUCTURED OUTCOME STRATEGIES



PACER ETFs

877-337-0500 ▪ www.paceretfs.com

BEFORE INVESTING YOU SHOULD CAREFULLY CONSIDER THE FUNDS' INVESTMENT OBJECTIVES, RISKS, CHARGES, AND EXPENSES. THIS AND OTHER INFORMATION IS IN THE PROSPECTUS. A COPY MAY BE OBTAINED BY VISITING WWW.PACERETF.COM OR CALLING 1-877-337-0500. PLEASE READ THE PROSPECTUS CAREFULLY BEFORE INVESTING.

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with this fund are detailed in the prospectus and could include factors such as buffered loss risk, cap change risk, capped upside risk, counterparty risk, ETF risks, FLEX options correlation risk, FLEX options liquidity risk, FLEX options valuation risk, investment period risk, large-capitalization investing risk, management risk, market risk, non-diversification risk, special tax risk, underlying ETF risk, and/or special risks of exchange traded funds.

The Fund(s) will invest substantially all of its assets in FLEXible EXchange® Options ("FLEX Options") that reference the SPDR® S&P 500® ETF Trust (the "Underlying ETF"). FLEX Options are customizable exchange-traded option contracts guaranteed for settlement by the Options Clearing Corporation. The Fund uses FLEX Options to employ a "structured outcome strategy." Structured outcome strategies seek to produce pre-determined target investment outcomes based upon the performance of an underlying security or index. The pre-determined structured outcomes sought by the Funds, which include the buffer and cap discussed below, are based upon the performance of the Underlying ETF over a one year period.

SPDR S&P 500 ETF Trust is an exchange-traded fund which aims to track the Standard & Poor's 500 Index, which comprises 500 large- and mid-cap U.S. stocks. **S&P 500 Price Return Index** is a broad measure of U.S. large cap stocks, and does not include the reinvestment of dividends.

Fund shareholders are subject to an upside return cap that represents the maximum percentage return an investor can achieve from an investment in a Fund for an Investment Period. Therefore, even though the Funds' returns are based upon the Underlying ETF, if the Underlying ETF experiences returns for an Investment Period in excess of the Cap, an investor will not experience those excess gains. The Cap is set on the first day of a Funds' Investment Period and does not take into account any management fees, transaction costs or expenses charged to shareholders. The Cap will be reduced by these when taken into account.

The Fund only seeks to provide shareholders that hold shares for an entire Investment Period with a buffer against a pre-determined percentage of Underlying ETF losses (based upon the value of the Underlying ETF at the time the Fund entered into the FLEX Options on the first day of its Investment Period) during an Investment Period. You will bear all Underlying ETF losses beyond that pre-determined percentage. The buffer is provided prior to taking into account annual Fund management fees, operating expenses, transaction fees, and any extraordinary expenses incurred by a Fund. A shareholder that purchases shares at the beginning of an Investment Period may lose their entire investment. While each Fund seeks to limit losses for shareholders who hold shares for the entire Investment Period, there is no guarantee it will successfully do so.

Swan Global Management, LLC serves as investment sub-adviser to the Fund. Swan Global Investments, LLC ("Swan") is an independent Investment Advisory headquartered in Durango, Colorado registered with the U.S. Securities and Exchange Commission under the Investment Advisers Act of 1940. Being an SEC-registered advisor implies no special qualification or training. Swan offers and manages its Defined Risk Strategy, as well as, option-based overlay strategies to individuals, institutions and other advisory firms.

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Navigate Market Uncertainty

DEFINE RISK, STRUCTURE A TARGETED OUTCOME

STRUCTURED OUTCOME STRATEGIES - SOS BUFFER

Select Target Market Exposure with Downside Buffer

Ongoing - Can Reset Cap and Buffer Annually

Lower Management Fee - 61bps

ETF Name	ETF Ticker	ETF Inception Date	Exposure	Total Expenses	Intraday Indicative Value Ticker	CUSIP	Buffer	Flex
Pacer Swan SOS Conservative (January)	PSCX	12/22/20	SPDR S&P 500 ETF Trust	0.61% ¹	PSCXIV	69374H584	-5% to -30%	N/A
Pacer Swan SOS Moderate (January)	PSMD	12/22/20	SPDR S&P 500 ETF Trust	0.61% ¹	PSMDIV	69374H550	0% to -15%	N/A
Pacer Swan SOS Flex (January)	PSFD	12/22/20	SPDR S&P 500 ETF Trust	0.61% ¹	PSFDIV	69374H576	0% to -20%	-40%
Pacer Swan SOS Conservative (April)	PSCW	3/31/21	SPDR S&P 500 ETF Trust	0.61% ¹	PSCWIV	69374H543	-5% to -30%	N/A
Pacer Swan SOS Moderate (April)	PSMR	3/31/21	SPDR S&P 500 ETF Trust	0.61% ¹	PSMRIV	69374H519	0% to -15%	N/A
Pacer Swan SOS Flex (April)	PSFM	3/31/21	SPDR S&P 500 ETF Trust	0.61% ¹	PSFMIV	69374H477	0% to -20%	-40%
Pacer Swan SOS Conservative (July)	PSCJ	6/30/21	SPDR S&P 500 ETF Trust	0.61% ¹	PSCJIV	69374H535	-5% to -30%	N/A
Pacer Swan SOS Moderate (July)	PSMJ	6/30/21	SPDR S&P 500 ETF Trust	0.61% ¹	PSMJIV	69374H493	0% to -15%	N/A
Pacer Swan SOS Flex (July)	PSFJ	6/30/21	SPDR S&P 500 ETF Trust	0.61% ¹	PSFJIV	69374H469	0% to -20%	-40%
Pacer Swan SOS Conservative (October)	PSCQ	9/30/21	SPDR S&P 500 ETF Trust	0.61% ¹	PSCQIV	69374H527	-5% to -30%	N/A
Pacer Swan SOS Moderate (October)	PSMO	9/30/21	SPDR S&P 500 ETF Trust	0.60% ²	PSMOIV	69374H485	0% to -15%	N/A
Pacer Swan SOS Flex (October)	PSFO	9/30/21	SPDR S&P 500 ETF Trust	0.61% ¹	PSFOIV	69374H451	0% to -20%	-40%
Pacer Swan SOS Fund of Funds	PSFF	12/29/20	N/A	0.75% ^{3,4}	PSFFIV	69374H568	N/A	N/A

⁽¹⁾This is made up of 0.60% management fee and 0.01% other expenses. Effective March 1, 2024, the investment adviser lowered its management fee for the Fund to 0.60%. Prior to March 1, 2024, the management fee was 0.75%.

⁽²⁾Effective March 1, 2024, the investment adviser lowered its management fee for the Fund to 0.60%. Prior to March 1, 2024, the management fee was 0.75%.

^(3,4)This is made up of 0.12% management fee and 0.63% acquired fund fees and expenses. Acquired Fund Fees and Expenses are estimated for the current fiscal year and reflect the Fund's pro rata share of the indirect fees and expenses incurred by investing in one or more acquired funds, such as mutual funds, business development companies, or other pooled investment vehicles. AFFE are reflected in the prices of the acquired funds and thus included in the total returns of the Fund. The structured outcomes may only be realized if you are holding shares on the first day of an Investment Period and continue to hold them on the last day of that Investment Period. If you purchase shares after an Investment Period has begun or sell shares prior to an Investment Period's conclusion, you may experience investment returns very different from those that the Fund seeks to provide. There is no guarantee that the Fund will achieve its investment objective.

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Why Invest in the Pacer Swan SOS Series?

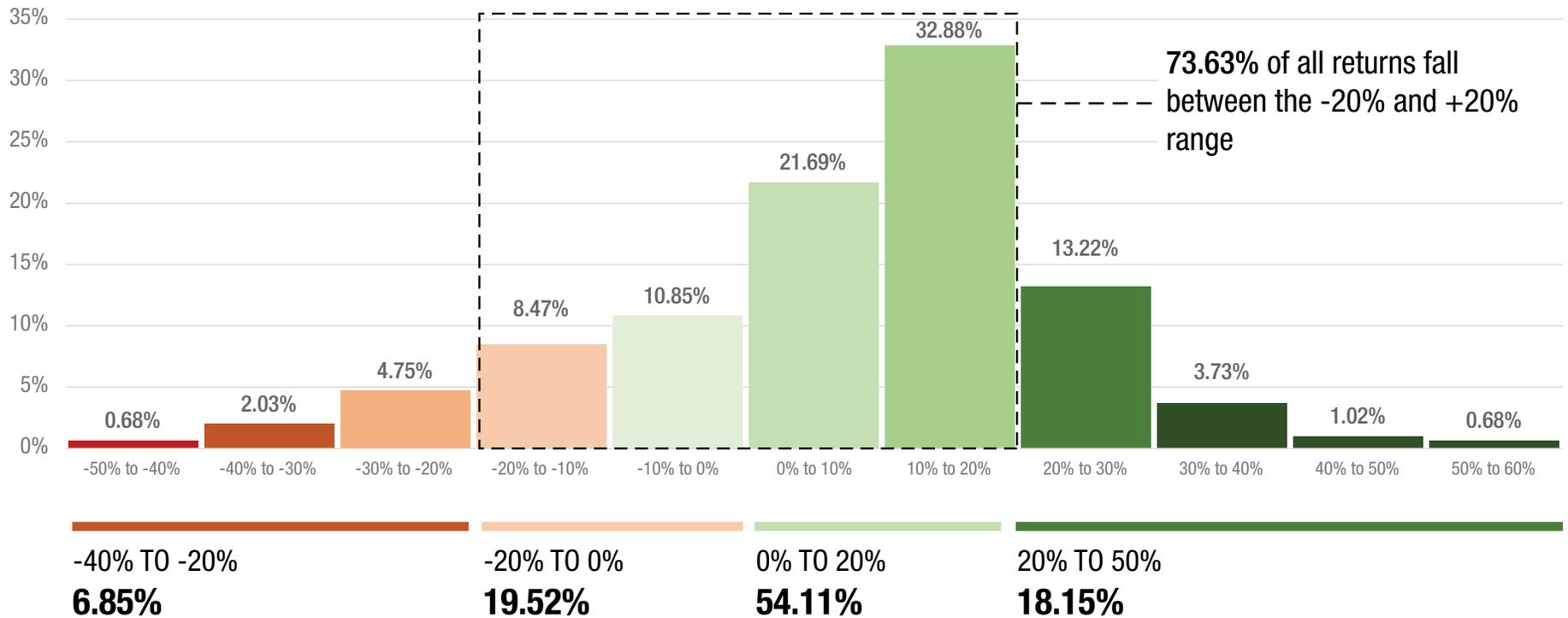
- These buffer ETFs aim to provide a pre-determined level of risk management against market losses, which can be customized to an individual's risk tolerance and investment goals.
- This customization can help retirees or investors close to retirement tailor their investments to their specific needs, providing a more personalized approach to investing.

Over the Next 12 Months, Where Will S&P 500 End Up?

HISTORY AND THE FUTURE

ROLLING 1 YEAR RETURN RANGES FOR S&P 500

12/31/1999 - 6/30/2025



Source: Swan

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PACER SWAN SOS CONSERVATIVE ETF

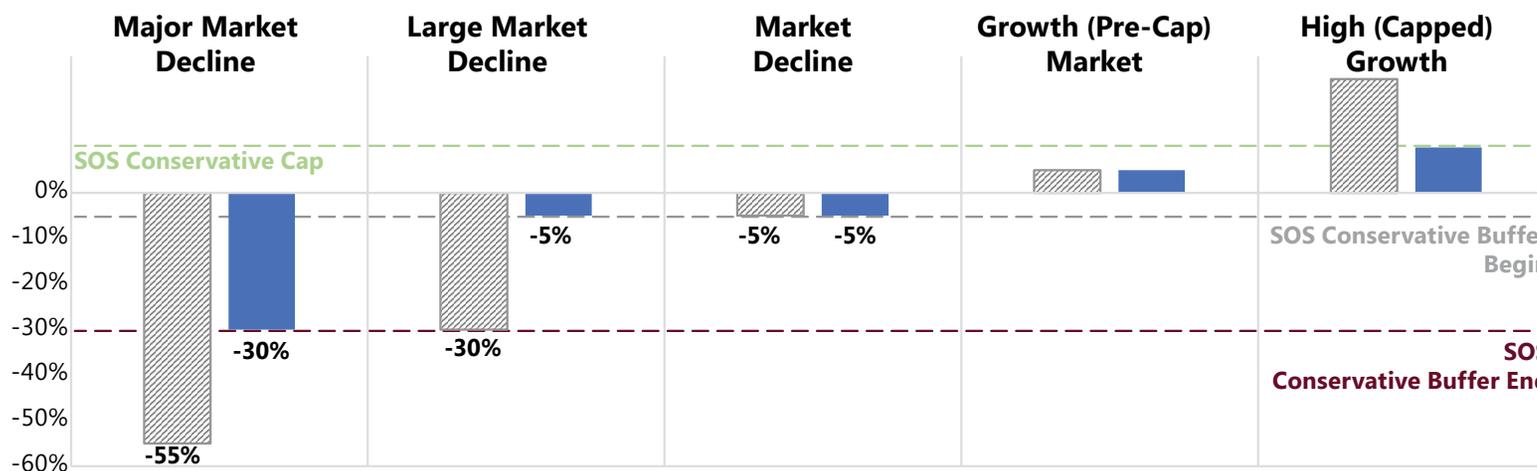
Exposure: SDPR S&P 500 ETF Trust

Outcome Period	12 Months
Total Expenses	61bps ¹
Downside SOS Buffer	-5% to -30%

The Pacer Swan SOS Conservative strategy offers a buffer after the first 5% of market declines, providing risk mitigation against the next 25% of declines for a total market decline of 30%. Afterwards, the Fund will participate in further market declines. On the opposite end, the Fund will capture positive returns up to a cap determined at the yearly reset.

Potential Total Return Scenarios (If held for the entire Outcome Period ~ 12 months)

HYPOTHETICAL ILLUSTRATION



 SPDR S&P 500 ETF Trust Price Return
 Pacer Swan SOS Conservative ETF

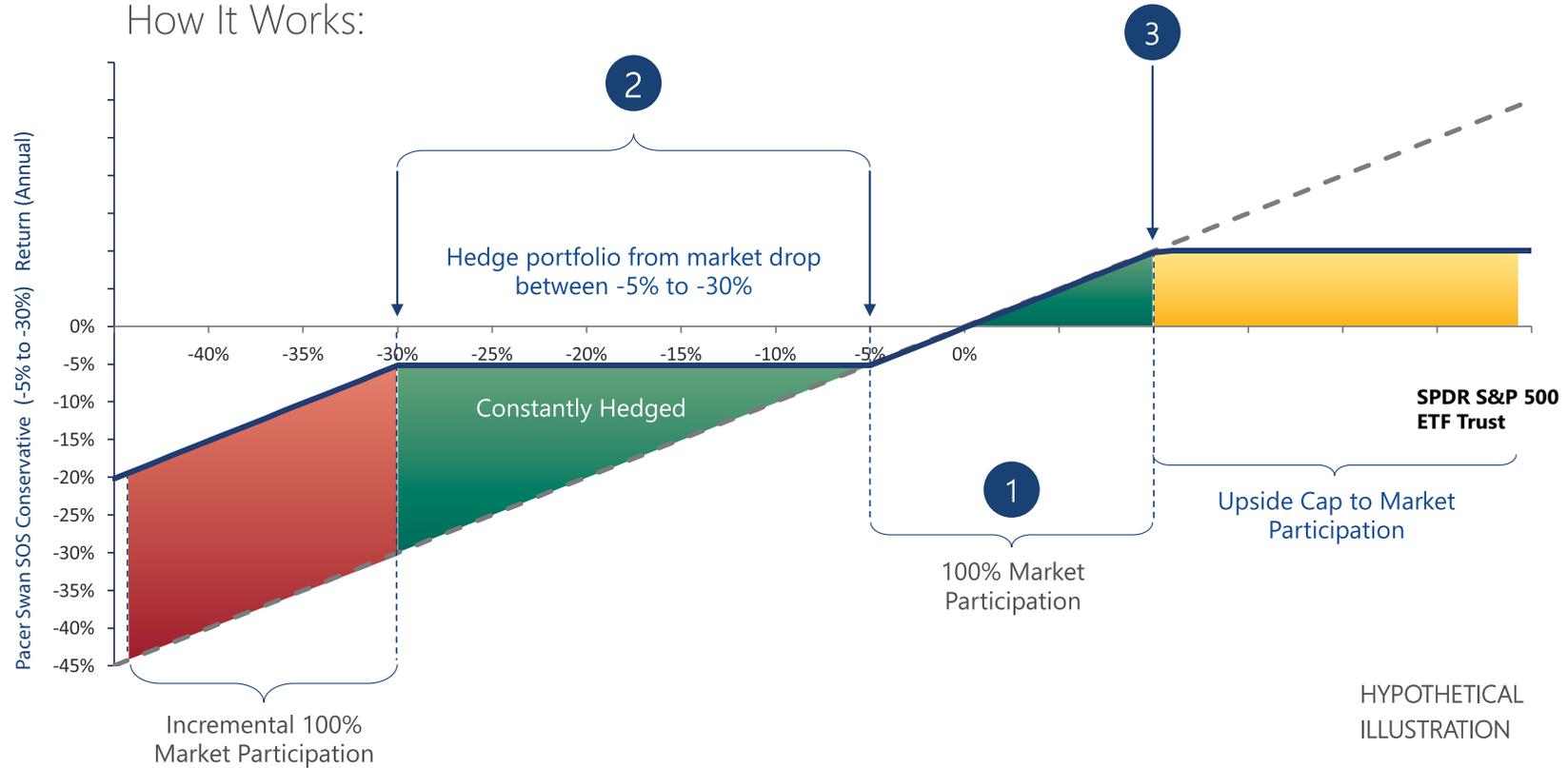
⁽¹⁾This is made up of 0.60% management fee and 0.01% other expenses. Effective March 1, 2024, the investment adviser lowered its management fee for the Fund to 0.60%. Prior to March 1, 2024, the management fee was 0.75%.

This is a hypothetical illustration and does not demonstrate historical or future performance data. It does not include fees or expenses. The structured outcomes may only be realized if you are holding shares on the first day of an Investment Period and continue to hold them on the last day of that Investment Period. If you purchase shares after an Investment Period has begun or sell shares prior to an Investment Period's conclusion, you may experience investment returns very different from those that the Fund seeks to provide. There is no guarantee that the Fund will achieve its investment objective.

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Pacer Swan SOS Conservative

How It Works:



Set Exposure	Set Buffer Level	Set Cap Level	Set Roll Period
<p>SPDR S&P 500 ETF Trust</p>	<p>-5% to -30% The Fund will buffer investors against losses between -5% and -30% on the downside. After that percentage is met, investors will again participate in the downside.</p>	<p>The Fund will provide positive return to investors up to the cap before no longer participating in gains.</p>	<p>Approximately 1 Year After the end of the outcome period, the Fund will reset to update the exposure, buffer level, term, and cap on the first day of the new outcome period.</p>

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PACER SWAN SOS MODERATE ETF

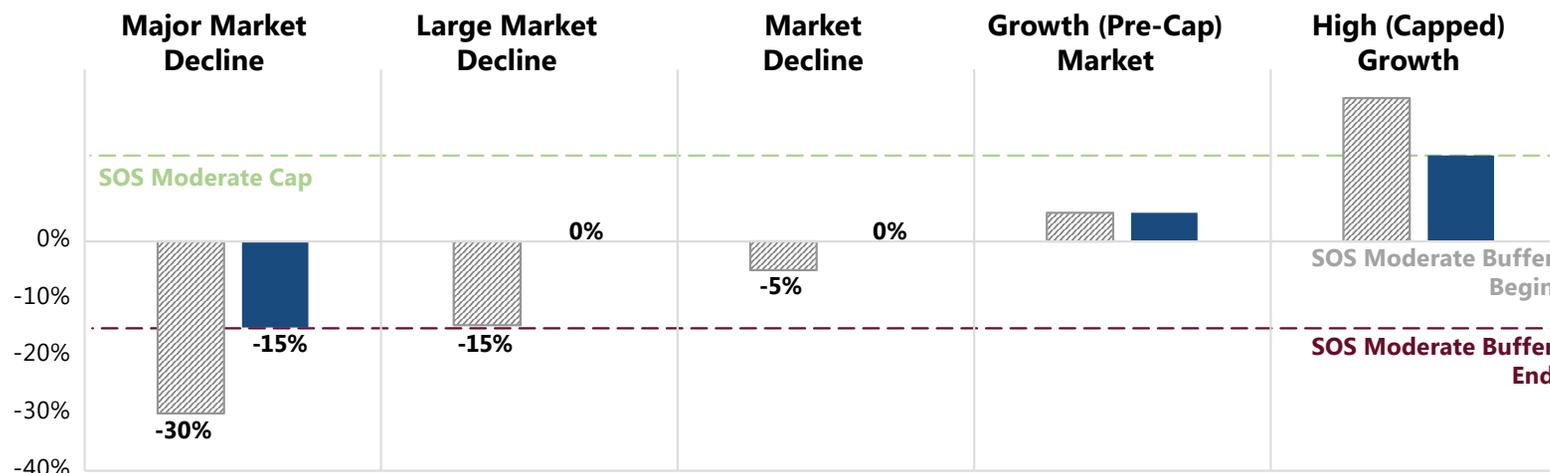
Exposure: SDPR S&P 500 ETF Trust

Outcome Period	12 Months
Total Expenses	61bps ¹
Downside SOS Buffer	0% to -15%

The Pacer Swan SOS Moderate strategy offers a risk mitigation buffer against the first 15% of market declines. Afterward, the Fund will mirror further market declines. The Fund will capture positive performance up to a predetermined cap. Once the cap is reached, the Fund will no longer participate.

Potential Total Return Scenarios (If held for the entire Outcome Period ~ 12 months)

HYPOTHETICAL ILLUSTRATION



SPDR S&P 500 ETF Trust Price Return
 Pacer Swan SOS Moderate ETF

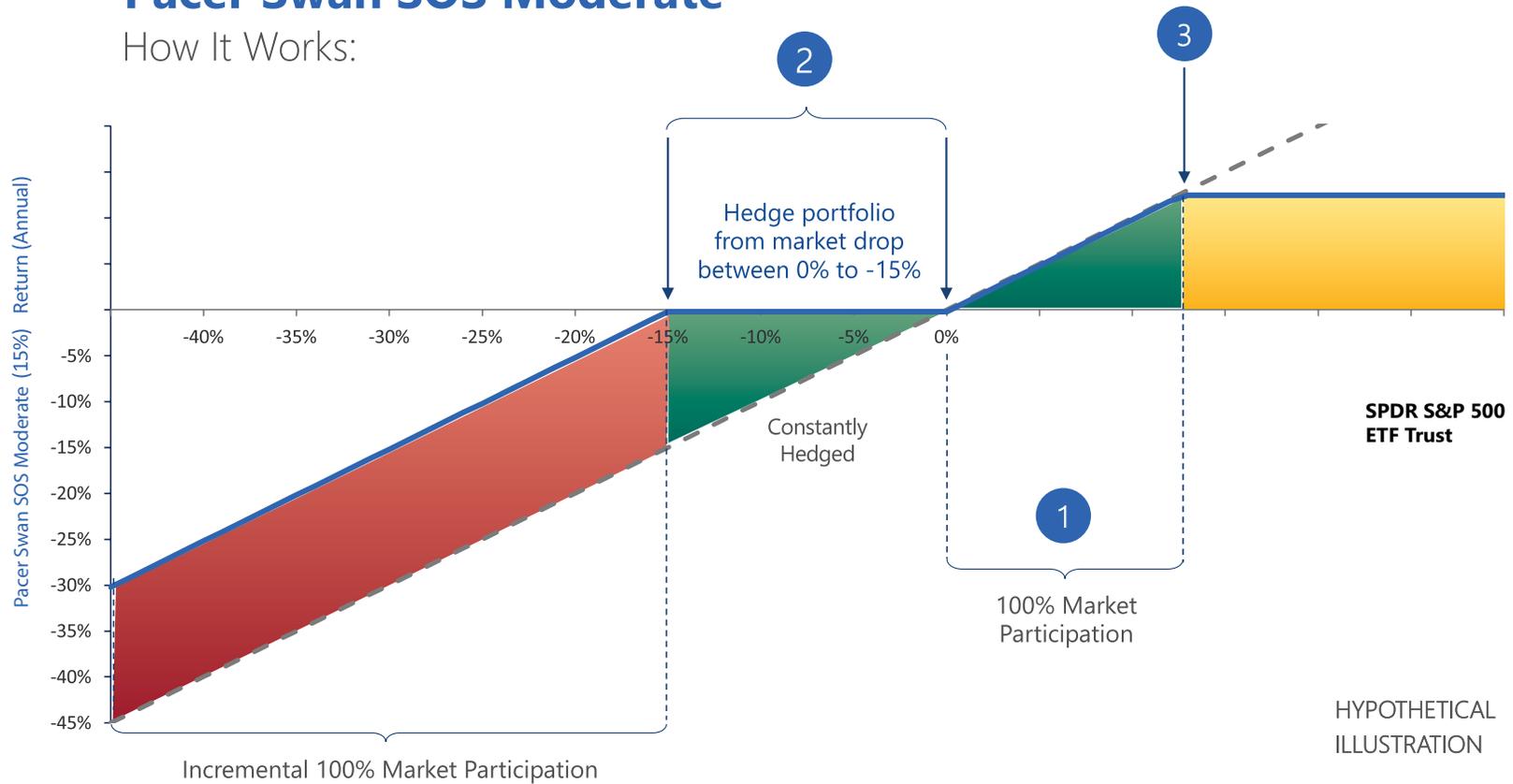
¹This is made up of 0.60% management fee and 0.01% other expenses. Effective March 1, 2024, the investment adviser lowered its management fee for the Fund to 0.60%. Prior to March 1, 2024, the management fee was 0.75%.

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Pacer Swan SOS Moderate

How It Works:



<p>Set Exposure</p> <p>SPDR S&P 500 ETF Trust</p>	<p>Set Buffer Level</p> <p>0% to -15% The Fund will buffer investors against the first 15% of losses on the downside. After that percentage is met, investors will again participate in the downside.</p>	<p>Set Cap Level</p> <p>The Fund will provide positive return to investors up to the cap before no longer participating in gains.</p>	<p>Set Roll Period</p> <p>Approximately 1 Year After the end of the outcome period, the Fund will reset to update the exposure, buffer level, term, and cap on the first day of the new outcome period.</p>
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THE SOS SERIES

PACER SWAN SOS FLEX ETF

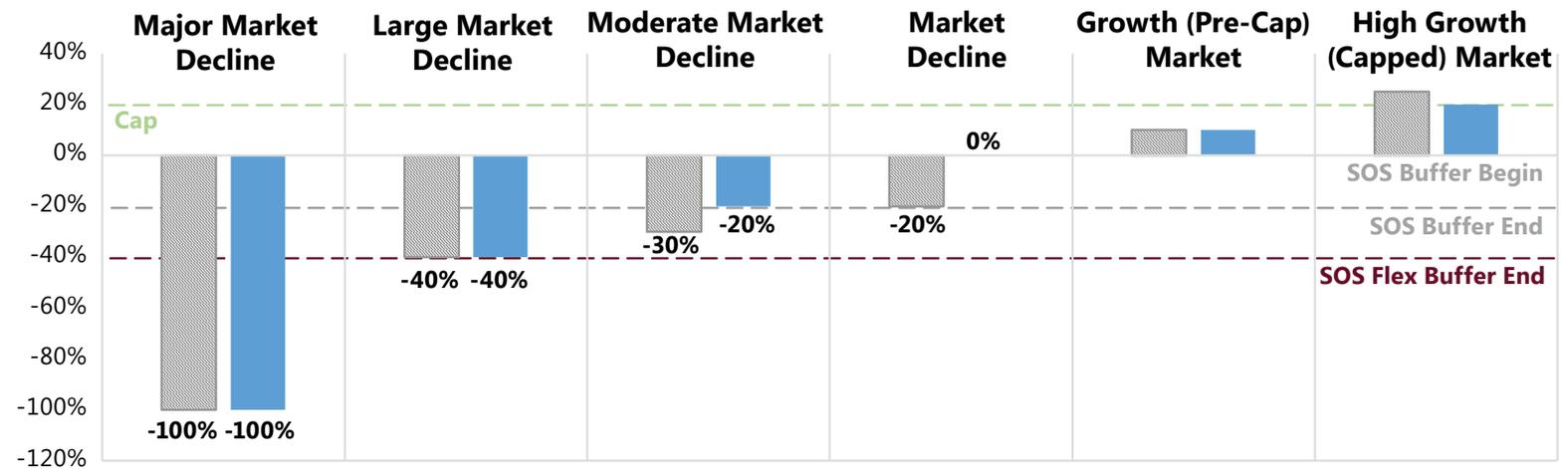
Exposure: SDPR S&P 500 ETF Trust

Outcome Period	12 Months
Total Expenses	61bps ¹
Downside SOS Buffer	0% to -20%
Flex to	-40%

The Pacer Swan SOS Flex strategy offers a buffer for the first 20% of market declines. If the market continues to decline beyond -20%, the Fund will go down 2% for every 1% the SPDR S&P 500 Trust ETF declines until -40% is reached. From there, the Fund will mirror the market by declining 1% for every 1% the SPDR S&P 500 ETF Trust declines. On the opposite end, the Fund will match positive performance until the predetermined cap is reached.

Potential Total Return Scenarios (If held for the entire Outcome Period ~ 12 months)

HYPOTHETICAL ILLUSTRATION



 **SPDR S&P 500 ETF Trust Price Return**
 **Pacer Swan SOS Flex ETF**

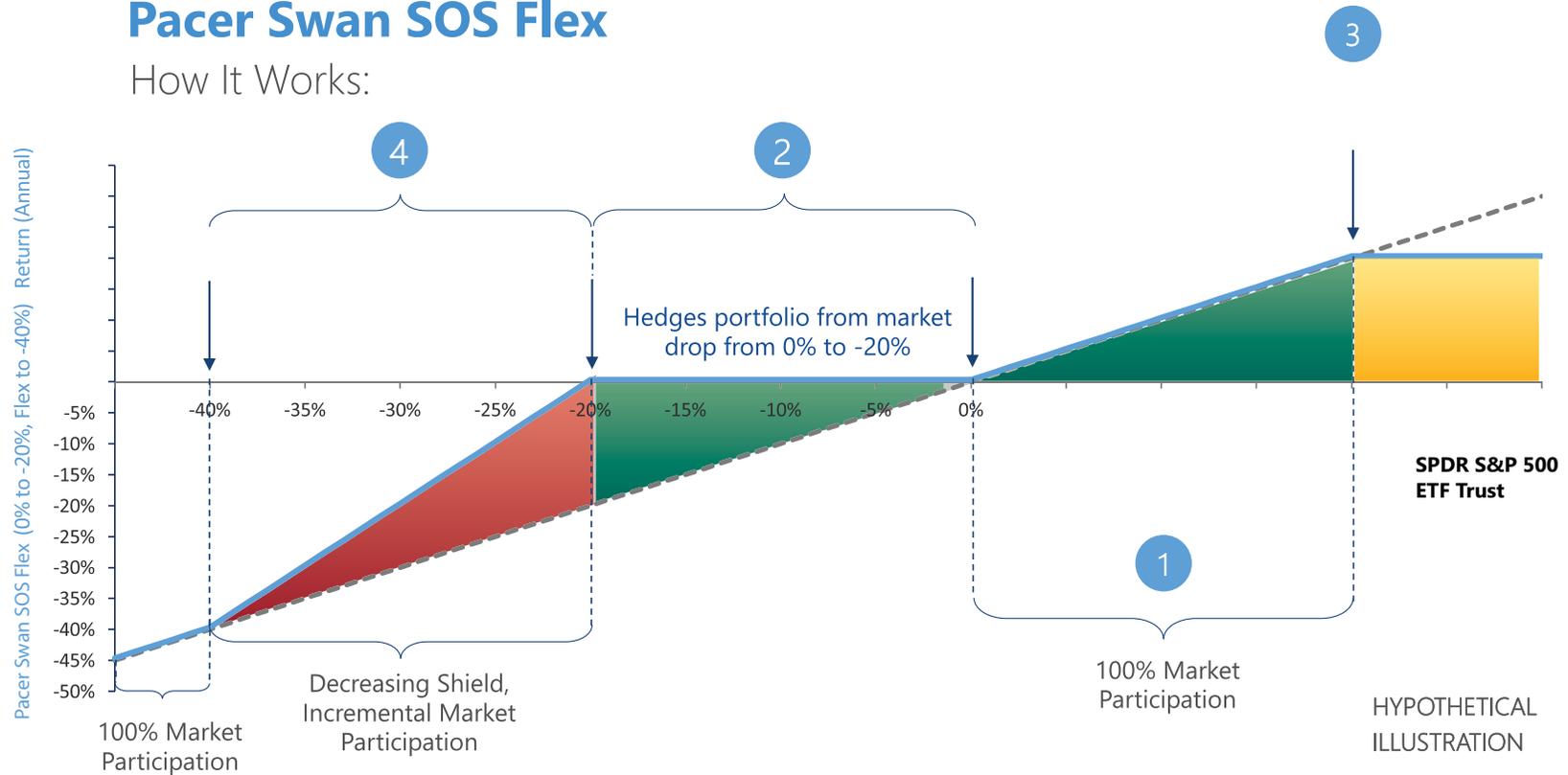
¹This is made up of 0.60% management fee and 0.01% other expenses. Effective March 1, 2024, the investment adviser lowered its management fee for the Fund to 0.60%. Prior to March 1, 2024, the management fee was 0.75%.

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Pacer Swan SOS Flex

How It Works:



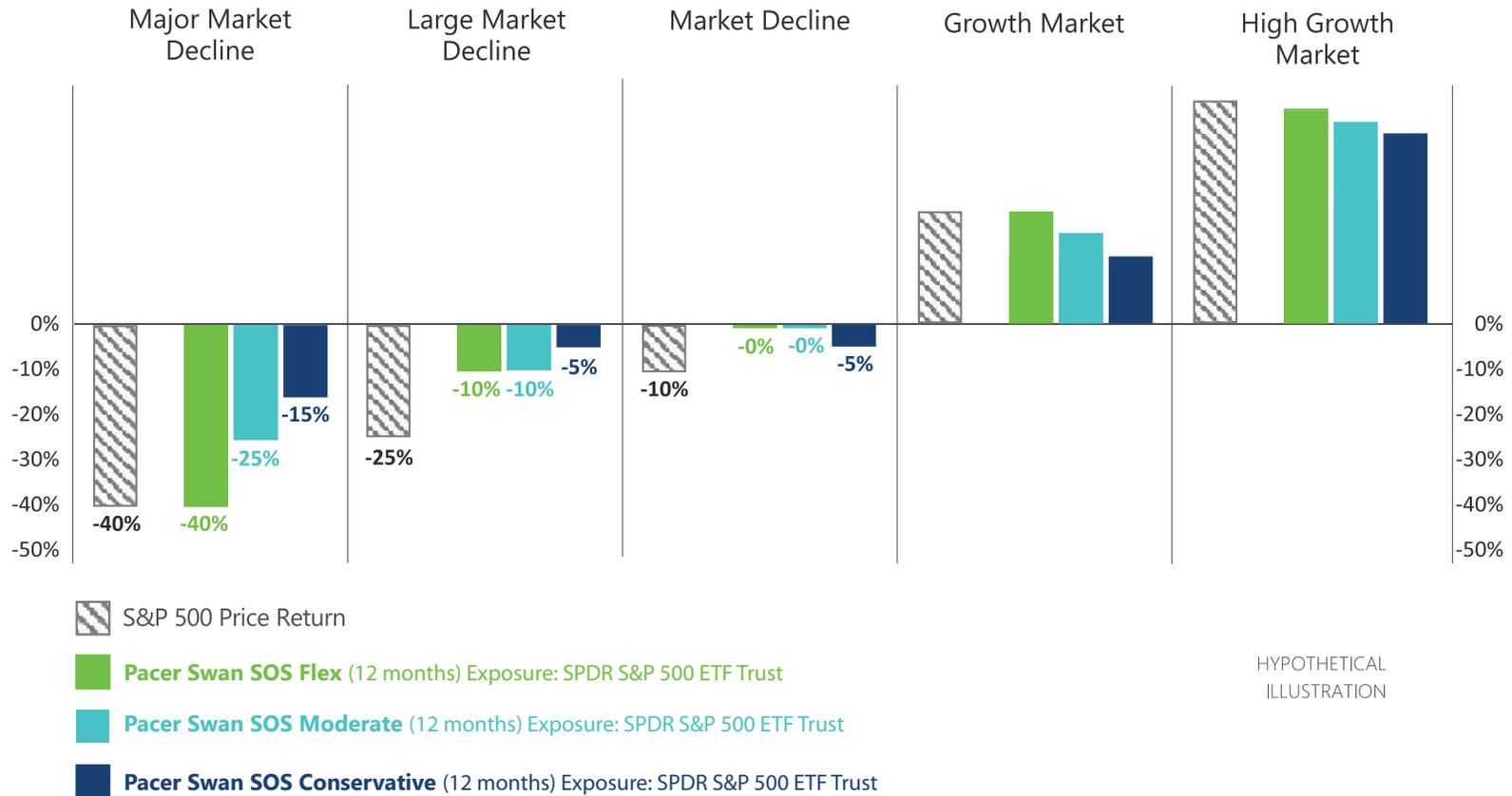
Set Exposure	Set Buffer Level	Set Flex Buffer	Set Cap Level	Set Roll Period
SPDR S&P 500 ETF Trust	0% to -20% The Fund will buffer investors against the first -20% of losses on the downside. After that percentage is met, investors will again participate in the downside.	-20% to -40% The Fund will decline 2% for every 1% the SPDR S&P 500 ETF Trust declines. Once -40% is reached, the Fund will begin to match the market by declining 1% for every 1% lost by the SPDR S&P 500 ETF Trust.	The Fund will provide positive return to investors up to the cap before no longer participating in gains.	Approximately 1 Year After the end of the outcome period, the Fund will reset to update the exposure, buffer level, term, and cap on the first day of the new outcome period.

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POTENTIAL OUTCOMES FOR SOS BUFFER VARIATIONS, IF HELD FOR THE ENTIRE 12-MONTH OUTCOME PERIOD

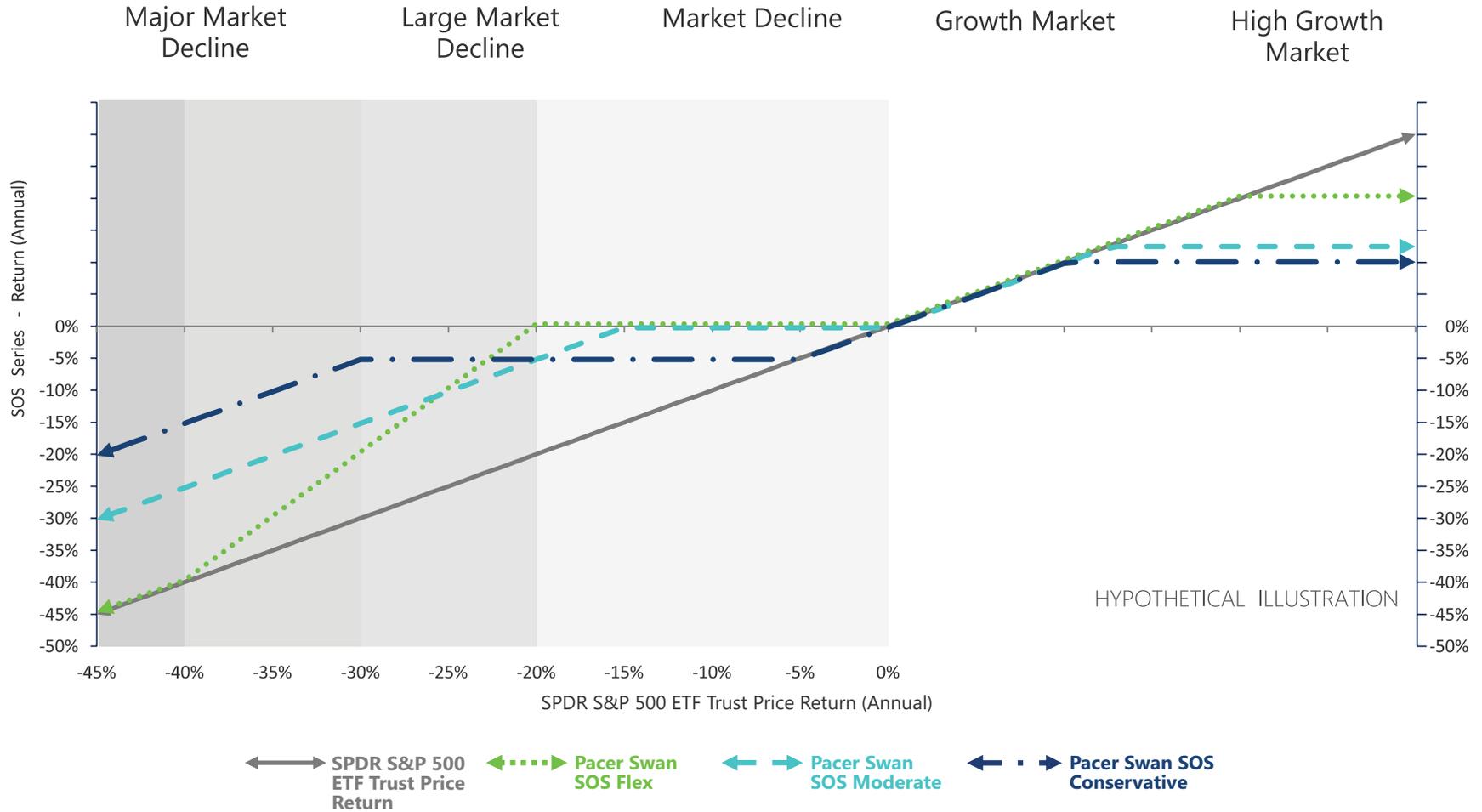


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SOS SERIES - COMPARING OUTCOME SCENARIOS

POTENTIAL OUTCOMES FOR SOS BUFFER VARIATIONS, IF HELD FOR THE ENTIRE 12-MONTH OUTCOME PERIOD



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Pacer Swan Fund of Funds ETF Overview

- Targets moderate risk profile, similar to the Moderate ETF (15% buffer)
- Looks to optimize available SOS ETFs to seek to increase upside capture and improve certain aspects of risk mitigation
- Limited activity to seek to reduce frictional costs or timing impact
- Ability to transition between SOS ETFs in a more tax-efficient manner via in-kind exchange vs individuals likely to face cap gains

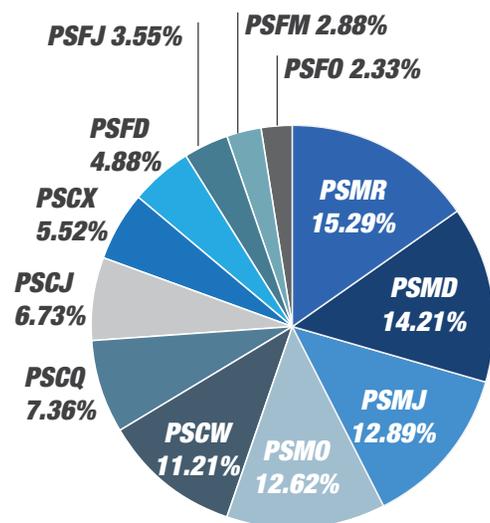
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SOS SERIES - FUND OF FUNDS

Each of the Pacer Swan SOS ETFs seeks to provide investors with returns that, before fees and expenses, match the SPDR S&P 500 ETF Trust up to a predetermined upside cap, while also providing a downside risk mitigation buffer over an approximate one-year period.

FUND COMPOSITION as of 6/30/25



Weight	Ticker	ETF Name	Exposure	Remaining Cap	Starting Upside Cap*	Starting Buffer	Flex	Downside Before Buffer
15.29%	PSMR	Pacer Swan SOS Moderate April ETF	SPDR S&P 500 ETF Trust	7.37%	12.47%	0% to -15%	N/A	-4.53%
14.21%	PSMD	Pacer Swan SOS Moderate January ETF	SPDR S&P 500 ETF Trust	7.25%	12.02%	0% to -15%	N/A	-4.25%
12.89%	PSMJ	Pacer Swan SOS Moderate July ETF	SPDR S&P 500 ETF Trust	12.20%	12.20%	0% to -15%	N/A	0.00%
12.62%	PSMO	Pacer Swan SOS Moderate October ETF	SPDR S&P 500 ETF Trust	4.84%	11.64%	0% to -15%	N/A	-6.08%
11.21%	PSCW	Pacer Swan SOS Conservative April ETF	SPDR S&P 500 ETF Trust	7.70%	12.89%	-5% to -30%	N/A	-9.37%
7.36%	PSCQ	Pacer Swan SOS Conservative October ETF	SPDR S&P 500 ETF Trust	5.30%	11.75%	-5% to -30%	N/A	-10.48%
6.73%	PSCJ	Pacer Swan SOS Conservative July ETF	SPDR S&P 500 ETF Trust	12.23%	12.23%	-5% to -30%	N/A	-5.00%
5.52%	PSCX	Pacer Swan SOS Conservative January ETF	SPDR S&P 500 ETF Trust	7.75%	12.44%	-5% to -30%	N/A	-8.97%
4.88%	PSFD	Pacer Swan SOS Flex January ETF	SPDR S&P 500 ETF Trust	8.36%	13.52%	0% to -20%	-40%	-4.54%
3.55%	PSFJ	Pacer Swan SOS Flex July ETF	SPDR S&P 500 ETF Trust	14.09%	14.10%	0% to -20%	-40%	-0.01%
2.88%	PSFM	Pacer Swan SOS Flex April ETF	SPDR S&P 500 ETF Trust	8.06%	13.95%	0% to -20%	-40%	-5.17%
2.33%	PSFO	Pacer Swan SOS Flex October ETF	SPDR S&P 500 ETF Trust	6.12%	13.31%	0% to -20%	-40%	-6.35%

Remaining Cap: Based on the Fund's current bid/ask midpoint, the best potential return if held to the end of the Outcome Period, assuming the Exposure Asset meets or exceeds the Cap Exposure Asset Value.

Downside Before Buffer: The amount of fund loss incurred before the buffer begins.

*The structured outcomes may only be realized if you are holding shares on the first day of an Investment Period and continue to hold them on the last day of that Investment Period. If you purchase shares after an Investment Period has begun or sell shares prior to an Investment Period's conclusion, you may experience investment returns very different from those that the Fund seeks to provide. There is no guarantee that the Fund will achieve its investment objective.

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SOS SERIES - FUND OF FUNDS SAMPLE SCORECARD

The Pacer Swan SOS Fund of Funds ETF (PSFF) seeks to optimize the available SOS ETFs with the goal of increasing upside capture and improving certain aspects of risk mitigation tax-efficiently via in-kind exchange.

SAMPLE as of 6/30/25

ETF Ticker	Series	Remaining Cap	Downside Before Buffer	Remaining Outcome Period	Delta
PSCJ	July Moderate	12.23%	-5.00%	365	0.482
PSCQ	October Moderate	5.30%	-10.48%	92	0.558
PSCW	April Moderate	7.70%	-9.37%	274	0.339
PSCX	January Conservative	7.75%	-8.97%	184	0.519
PSFD	January Flex	8.36%	-4.54%	184	0.552
PSFJ	July Conservative	14.09%	-0.01%	365	0.58
PSFM	April Conservative	8.06%	-5.17%	274	0.387
PSFO	October Conservative	6.12%	-6.35%	92	0.606
PSMD	January Moderate	7.25%	-4.25%	184	0.474
PSMJ	July Flex	12.20%	0.00%	365	0.485
PSMO	October Flex	4.84%	-6.08%	92	0.506
PSMR	April Flex	7.37%	-4.53%	274	0.324

Remaining Cap: Based on the Fund's current bid/ask midpoint, the best potential return if held to the end of the Outcome Period, assuming the Exposure Asset meets or exceeds the Cap Exposure Asset Value.

Downside Before Buffer: The amount of fund loss incurred before the buffer begins.

Remaining Outcome Period: The number of days remaining until the end of the Outcome Period.

Delta: An approximation of the sensitivity of the fund's individual holdings to changes in the underlying reference asset's price.

SOS SERIES - FUND OF FUNDS SAMPLE SCORECARD

EVALUATING THE OPPORTUNITY IN THE MODERATE SERIES

In this example, those invested in Fund A, would be 3.92% away from the built-in cap, and -3.72% away from its buffer. However, in Fund B, the investor still has 11.31% until the cap is reached and is 0% away from its buffer. By analyzing the opportunities presented by the caps and buffers in each quarterly series, the Fund of Fund (PSFF) managers look to capitalize on potential market growth and risk management.

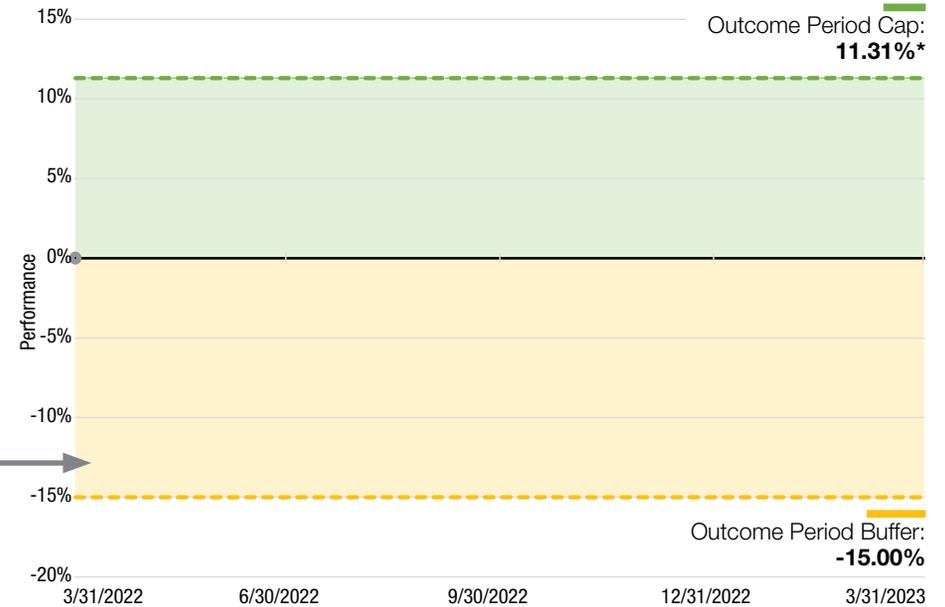
Example - Fund A

- Market Price
- NAV
- S&P 500
- Cap



Example - Fund B

- Market Price
- NAV
- S&P 500
- Cap



The Pacer Swan SOS Fund of Funds ETF (PSFF)

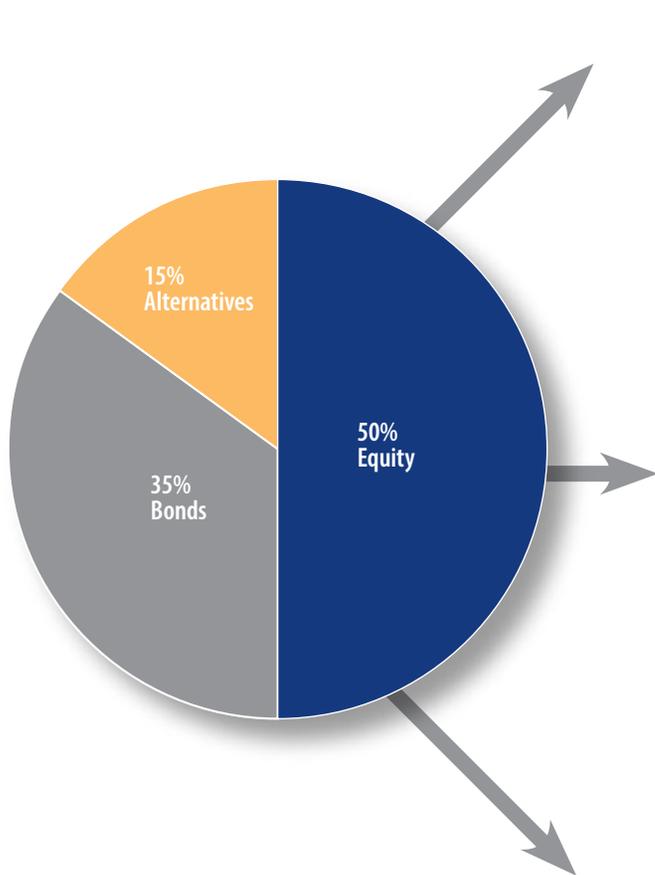
seeks to reevaluate and make this rotation periodically, giving investors a unique opportunity to invest in only the funds with the highest potential for earnings.

*Cap level shown is before fees and expenses

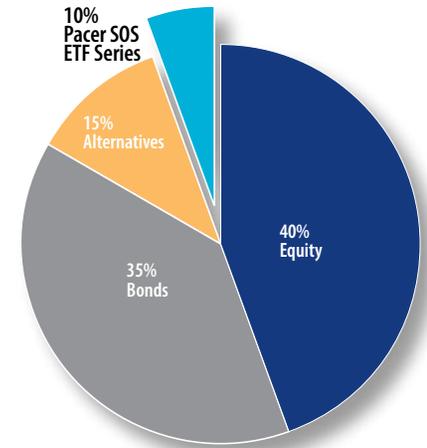
Performance data quoted represents past performance. Past performance is not a guarantee of future results and current performance may be higher or lower than performance quoted. Investment returns and principal value will fluctuate and shares when sold or redeemed, may be worth more or less than their original cost.

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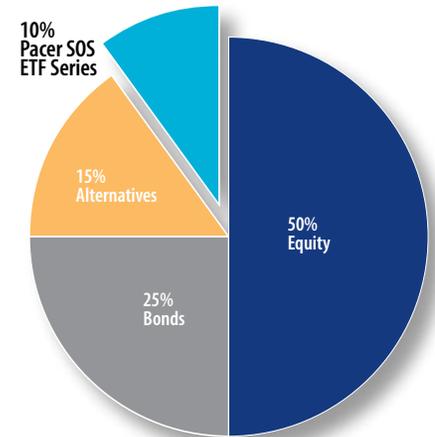
Sample Portfolio Allocation



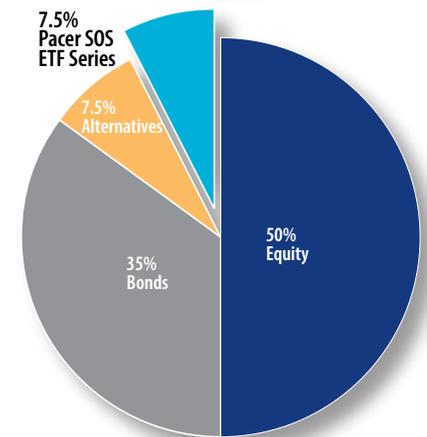
1 Complement your equity portfolio:



2 Replace part of your bond portfolio:



3 Alternatives to alternatives:



LIVE PERFORMANCE

	Ticker	Total Expenses	Fund Inception		Total Returns (%) as of 6/30/25			Total Returns (%) as of 6/30/25			
					1 Month	3 Month	YTD	1 Year	3 Year	5 Year	Since Fund Inception
Pacer Swan SOS Conservative (January) ETF	PSCX	0.61% ¹	12/22/20	NAV	2.89	6.40	4.04	9.18	11.94	N/A	7.80
				Market Price	3.17	6.31	4.36	9.45	12.08	N/A	7.82
S&P 500 Price Return Index					4.96	10.57	5.50	13.63	17.91	14.89	12.21
Pacer Swan SOS Moderate (January) ETF	PSMD	0.61% ¹	12/22/20	NAV	2.75	6.07	4.14	9.06	13.56	N/A	9.17
				Market Price	3.10	6.10	4.45	9.32	13.71	N/A	9.17
S&P 500 Price Return Index					4.96	10.57	5.50	13.63	17.91	14.89	12.21
Pacer Swan SOS Flex (January) ETF	PSFD	0.61% ¹	12/22/20	NAV	3.14	6.80	4.55	10.06	16.93	N/A	12.26
				Market Price	3.32	6.80	4.76	10.21	17.06	N/A	12.25
S&P 500 Price Return Index					4.96	10.57	5.50	13.63	17.91	14.89	12.21
Pacer Swan SOS Fund of Funds ETF	PSFF	0.75% ²	12/29/20	NAV	3.50	6.60	4.24	9.72	13.49	N/A	9.46
				Market Price	3.57	6.76	4.06	9.68	13.26	N/A	9.50
S&P 500 Price Return Index					4.96	10.57	5.50	13.63	17.91	14.89	11.99
Pacer Swan SOS Conservative (April) ETF	PSCW	0.61% ¹	3/31/21	NAV	2.21	4.95	1.15	7.93	9.20	N/A	6.17
				Market Price	2.39	4.84	1.41	7.86	9.13	N/A	6.13
S&P 500 Price Return Index					4.96	10.57	5.50	13.63	17.91	14.89	11.06
Pacer Swan SOS Moderate (April) ETF	PSMR	0.61% ¹	3/31/21	NAV	2.16	4.76	1.48	7.82	11.28	N/A	7.86
				Market Price	2.45	4.77	1.83	8.06	11.50	N/A	7.86
S&P 500 Price Return Index					4.96	10.57	5.50	13.63	17.91	14.89	11.06
Pacer Swan SOS Flex (April) ETF	PSFM	0.61% ¹	3/31/21	NAV	2.48	5.36	1.37	8.02	13.47	N/A	9.39
				Market Price	2.79	5.47	1.79	8.30	13.43	N/A	9.41
S&P 500 Price Return Index					4.96	10.57	5.50	13.63	17.91	14.89	11.06
Pacer Swan SOS Conservative (July) ETF	PSCJ	0.61% ¹	6/30/21	NAV	4.99	9.70	6.11	12.90	13.75	N/A	8.48
				Market Price	5.22	9.72	6.44	13.01	13.79	N/A	8.51
S&P 500 Price Return Index					4.96	10.57	5.50	13.63	17.91	14.89	9.62
Pacer Swan SOS Moderate (July) ETF	PSMJ	0.61% ¹	6/30/21	NAV	4.89	8.96	6.39	12.87	14.31	N/A	10.29
				Market Price	5.38	9.01	6.68	12.96	14.26	N/A	10.32
S&P 500 Price Return Index					4.96	10.57	5.50	13.63	17.91	14.89	9.62
Pacer Swan SOS Flex (July) ETF	PSFJ	0.61% ¹	6/30/21	NAV	4.81	8.93	6.06	12.85	15.17	N/A	10.92
				Market Price	5.13	8.98	6.43	12.89	15.15	N/A	10.95
S&P 500 Price Return Index					4.96	10.57	5.50	13.63	17.91	14.89	9.62

¹This is made up of 0.60% management fee and 0.01% other expenses. Effective March 1, 2024, the investment adviser lowered its management fee for the Fund to 0.60%. Prior to March 1, 2024, the management fee was 0.75%. ²This is made up of 0.12% management fee and 0.63% acquired fund fees and expenses. Acquired Fund Fees and Expenses are estimated for the current fiscal year and reflect the Fund's pro rata share of the indirect fees and expenses incurred by investing in one or more acquired funds, such as mutual funds, business development companies, or other pooled investment vehicles. AFEE are reflected in the prices of the acquired funds and thus included in the total returns of the Fund Swan Global Management, LLC serves as investment sub-advisor to the Funds. Swan Global Investments, LLC ("Swan") is an independent Investment Advisory headquartered in Durango, Colorado registered with the U.S. Securities and Exchange Commission under the Investment Advisers Act of 1940. Being an SEC-registered advisor implies no special qualification or training. Swan offers and manages its Defined Risk Strategy, as well as, option-based overlay strategies to individuals, institutions and other advisory firms. NAV (net asset value) is the value of one share of the Fund calculated daily. The NAV return is based on the NAV of the Fund. It may not reflect the actual return for the investor. Market Price is the price investors can buy and sell ETF shares for in the stock market and is used to calculate market return. It is based on the price at the Cboe listed exchange market close. This is when NAV is determined for most ETFs. If shares trade at another time, the return may differ. Market and NAV returns assume that dividends and capital gain distributions have been reinvested in the Fund at Market Price and NAV respectively.

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LIVE PERFORMANCE CONTINUED

	Ticker	Total Expenses	Fund Inception		Total Returns (%) as of 6/30/25			Total Returns (%) as of 6/30/25			
					1 Month	3 Month	YTD	1 Year	3 Year	5 Year	Since Fund Inception
Pacer Swan SOS Conservative (October) ETF	PSCQ	0.61% ¹	9/30/21	NAV	3.21	6.97	4.29	7.81	12.56	N/A	8.32
				Market Price	3.70	6.94	4.64	7.94	12.71	N/A	8.35
S&P 500 Price Return Index					4.96	10.57	5.50	13.63	17.91	14.89	10.23
Pacer Swan SOS Moderate (October) ETF	PSMO	0.60% ³	9/30/21	NAV	2.95	6.43	4.35	8.06	13.73	N/A	9.55
				Market Price	3.40	6.44	4.75	8.25	13.84	N/A	9.59
S&P 500 Price Return Index					4.96	10.57	5.50	13.63	17.91	14.89	10.23
Pacer Swan SOS Flex (October) ETF	PSFO	0.61% ¹	9/30/21	NAV	3.27	7.06	4.62	8.72	15.46	N/A	10.78
				Market Price	3.62	6.99	5.07	8.87	15.47	N/A	10.82
S&P 500 Price Return Index					4.96	10.57	5.50	13.63	17.91	14.89	10.23

¹This is made up of 0.60% management fee and 0.01% other expenses. Effective March 1, 2024, the investment adviser lowered its management fee for the Fund to 0.60%. Prior to March 1, 2024, the management fee was 0.75%.

³Effective March 1, 2024, the investment adviser lowered its management fee for the Fund to 0.60%. Prior to March 1, 2024, the management fee was 0.75%.

Swan Global Management, LLC serves as investment sub-adviser to the Funds. Swan Global Investments, LLC ("Swan") is an independent Investment Advisory headquartered in Durango, Colorado registered with the U.S. Securities and Exchange Commission under the Investment Advisers Act of 1940. Being an SEC-registered advisor implies no special qualification or training. Swan offers and manages its Defined Risk Strategy, as well as, option-based overlay strategies to individuals, institutions and other advisory firms.

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