



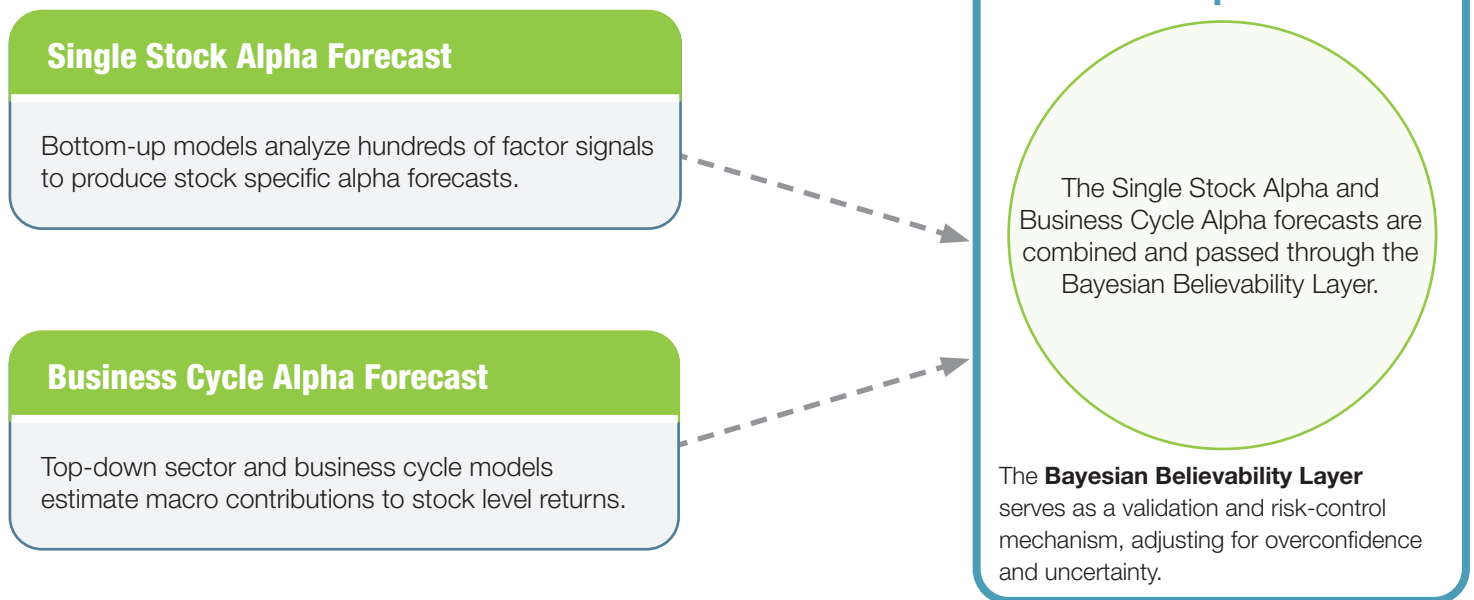
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Pacer S&P World 3AI Top 300 ETF

A strategy driven exchange traded fund that aims to provide capital appreciation over time by screening the S&P World for 300 companies with the highest forecasted 12-month alpha potential, using the 3AI Alpha Intelligence Scores.

- **3AI** is an award-winning¹ data science team specializing in machine learning and stock alpha prediction.
- **3AI's Alpha Intelligence Forecasts** represent a 12-month excess return forecast for each company relative to its universe, generated through an AI-driven process. S&P DJI incorporates these scores into the index construction process, combining 3AI's expertise in alpha forecasting with the transparency and robust governance of indices calculated by S&P DJI.

High-Level Overview of 3AI's Alpha Forecast Calculation Process



- **Innovation Meets Discipline:** Applying advanced AI methods and predictive capabilities, while maintaining the rigor, governance and transparency of an index.
- **AI with Validation and Human Oversight:** The 3AI score generation process incorporates rigorous validation procedures and continuous human oversight.
- **Diversification Across Dimensions:** AI taps into vast datasets and dynamically integrates signals across *fundamentals*, *technicals*, *macro*, and *alternative data*, enabling alpha generation from multiple sources rather than a single factor.

⁽¹⁾The company has received multiple awards, recently becoming the first AI firm to be awarded "Trading System of the Year" by Futures & Options World International 2025.



S&P WORLD 3AI TOP 300 INDEX

ABOUT THE STRATEGY

S&P World 3AI Top 300 Strategy Overview

An objective rules-based methodology that uses 3AI Alpha Intelligence Forecasts to select companies in the S&P World Index with the highest forecast 12-month excess return potential.

1 3AI Alpha Score Calculation

3AI calculates alpha forecasts through an AI-driven process, incorporating validation procedures and human oversight.

These forecasts are delivered to S&P DJI, where they are converted into scores and used in the index construction process

2 Index Construction

At each rebalance, the top 300 companies within the S&P World with the highest 3AI alpha scores are selected.

The selected constituents are weighted proportionally to their respective 3AI alpha scores, subject to a 40% Sector Cap and a 4.5% Single Stock Cap.

3 Final Index

The index is rebalanced quarterly in March, June, September, and December.



Why Human Oversight?

Human oversight is an integral part of the analytical framework and is focused on validation, governance and interpretation rather than discretionary overrides. Human oversight from S&P DJI plays a key role within the index construction process as well. While the scores are AI-generated, the index is rebalanced and governed by human analysts and committees.

ABOUT THE FUND

Pacer S&P World 3AI Top 300 ETF

The Pacer S&P World 3AI Top 300 ETF (the “Fund”) is an exchange traded fund that seeks to track the total return performance, before fees and expenses, of the S&P World 3AI Top 300 Index (the “Index”).

Fund Details		Performance ¹ (%)	Since Fund Inception (5/7/26)	YTD	1 Month	3 Month	1 Year
NAV	\$25.00	Pacer S&P World 3AI Top 300 ETF NAV	N/A	N/A	N/A	N/A	N/A
Fund Ticker	WDAI	Pacer S&P World 3AI Top 300 ETF Market Price	N/A	N/A	N/A	N/A	N/A
Index	S&P World 3AI Top 300 Index	S&P World 3AI Top 300 Index	N/A	-4.35	-6.87	-4.35	17.10
Benchmark Index	S&P World Index	S&P World Index	N/A	N/A	-6.41	N/A	N/A

⁽¹⁾Returns less than one year are cumulative. Source: US Bank, Bloomberg, and S&P. This is a new fund and has limited performance to report. Performance quoted represents past performance and does not guarantee future results. Investment return and principal value will fluctuate, so shares may be worth more or less when redeemed or sold. Current performance may be lower or higher than the performance quoted. Visit www.paceretfs.com for the most recent month-end performance. Index returns are for illustrative purposes only. Index performance does not reflect any management fees, transaction costs or expenses. You cannot invest directly in an index.

S&P WORLD 3AI TOP 300 INDEX²

Top 10 Holdings

Company	Weight (%)
Arm Holdings plc ADR	0.80
JFrog Ltd.	0.71
Marvell Technology, Inc	0.70
Vertiv Holdings Co	0.69
Dell Technologies Inc-C	0.67
Global-E Online Ltd.	0.67
Corning Inc	0.66
Monolithic Power Systems	0.65
Meta Platforms, Inc. Class A	0.65
KLA Corporation	0.64
Total	6.84

Sector Breakdown

Sector	Weight (%)
Information Technology	39.91
Financials	14.36
Industrials	13.20
Consumer Discretionary	10.66
Consumer Staples	7.47
Communication Services	5.66
Real Estate	2.90
Utilities	2.51
Energy	2.06
Materials	0.74
Health Care	0.52
Total	100.00

*Source: Bloomberg. ETF implied liquidity is a representation of how many shares can potentially be traded daily in an ETF as portrayed by the creation unit. This is defined as the smallest value of the IDTS (Implied Daily Tradable Shares) for each holding in the creation unit. ⁽²⁾S&P, FactSet. NAV (net asset value) is the value of one share of the Fund calculated daily. The NAV return is based on the NAV of the Fund. It may not reflect the actual return for the investor. Market Price is the price investors can buy and sell ETF shares for in the stock market and is used to calculate market return. It is based on the price at the listed exchange market close. This is when NAV is determined for most ETFs. If shares trade at another time, the return may differ. Market and NAV returns assume that dividends and capital gain distributions have been reinvested in the Fund at Market Price and NAV, respectively.



PACER CUSTOM ETF SERIES

Pacer S&P World 3AI Top 300 ETF

Before investing you should carefully consider the Fund’s investment objectives, risks, charges, and expenses. This and other information is in the prospectus. A copy may be obtained by visiting www.paceretfs.com or calling 1-877-337-0500. Please read the prospectus carefully before investing.

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with this fund are detailed in the prospectus and could include factors such as AI and machine learning risk, calculation methodology risk, concentration risk, developed markets risk, equity market risk, ETF risks, foreign securities risk, geographic concentration risk, index provider risk, large-capitalization investing risk, mid-capitalization investing risk, new fund risk, non-diversification risk, passive investment risk, sector risk, tracking error risk, and/or special risks of exchange traded funds.

S&P World Index tracks the performance of large- and mid-cap stocks from 24 developed markets.

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