

In Focus
**The India
Opportunity**



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India presents a strong growth story in global equities

India's **GDP growth** in tandem with **low inflation** presents one of the most compelling long-term investment opportunities in the global market, with powerful structural tailwinds outpacing other major economies.

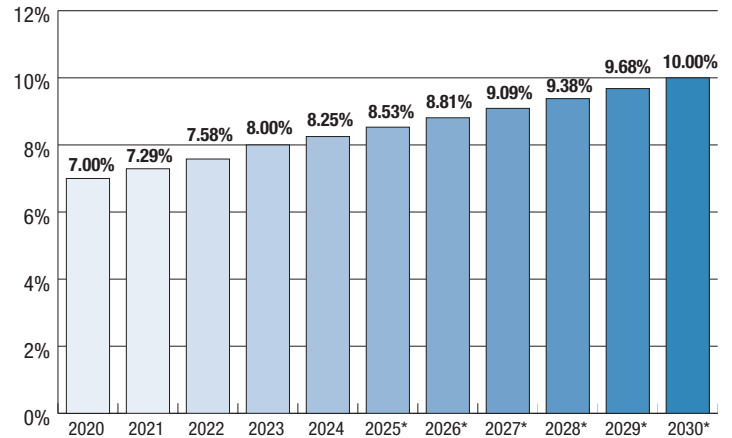
Backed by a young and expanding population, a rapidly growing middle class, and an economy increasingly driven by domestic consumption rather than exports, India offers a rare blend of scale, resilience, and momentum.

The Goldilocks Moment

According to McKinsey, growth in consumption, change in trade flows, infrastructure build-out, emergence of digital economy and growth of high-skilled talent position India with the ability to yield trillions in additional revenue by 2030.¹

The country's GDP is projected to steadily grow in the near future, following years of stable incline.

India Share of Gross Domestic Product (GDP) adjusted for Purchasing Power Parity (PPP) (from 2020 to 2030)

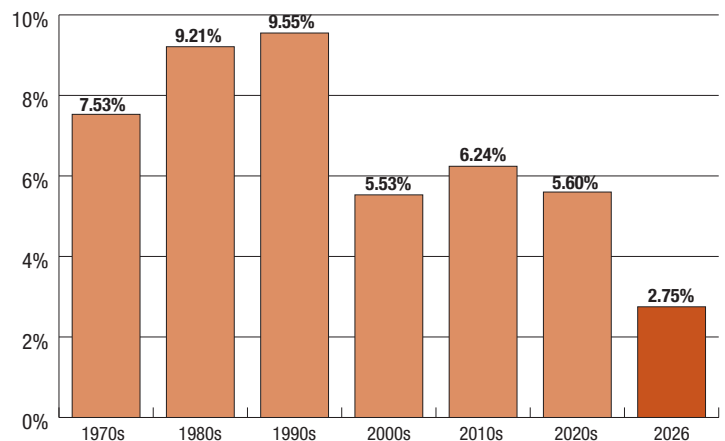


Source: IMF, April 2025.

The strong PPP-adjusted GDP growth coincides with low inflation over the past three decades. PPP-adjusted GDP compares the buying power of different countries' currencies, adjusted for exchange rate.

Average Consumer Price Inflation (%)

as of January 2026



Source: World Bank, Canara Bank

⁽¹⁾<https://www.mckinsey.com/featured-insights/future-of-asia/indias-future-arenas-engines-of-growth-and-dynamism>

How India Is Evolving Recent Economic Strides

India's non-adjusted GDP growth demonstrates the impressive stand-alone economic performance story compared to other parts of the world, maintaining years of independent and competitive opportunity.

Real GDP Growth (% Annual)¹

as of June 2025

Country	2023	2024	2025(f)	2026(f)	Average (2013-2019)
World	3.4	3.3	2.9	2.9	3.4
US	2.9	2.8	1.6	1.5	2.5
UK	0.4	1.1	1.3	1.0	2.1
Euro area	0.5	0.8	1.0	1.2	1.9
Japan	1.4	0.2	0.7	0.4	0.8
Brazil	3.2	3.4	2.1	1.6	-0.4
Russia	4.1	4.3	1.0	0.7	1.0
India*	9.2	6.2	6.3	6.4	6.8
China	5.4	5.0	4.7	4.3	6.8
South Africa	0.7	0.6	1.3	1.4	1.3

The urbanization in India is a result of infrastructure investments and an economy supporting a growing workforce.

Most global indices are overweight China, Taiwan, and Korea, and **underweight India relative to the investment opportunity.**

The improving structural growth presents a compelling value opportunity.

1 Accelerating Industries

- Financials → Funding expansion
- Industrials → Executing capex
- Manufacturing → Scaling production
- Infrastructure → Enabling efficiency
- Technology → Amplifying all layers

2



\$52 Trillion dollars

Economy by 2075

Goldman Sachs forecasts India to become world's second largest economy²



\$946 Billion dollars

Infrastructure Pipeline³

3 Infrastructure Supercycle

Brand new economic centers are emerging across the country that are beyond the traditional metro markets.

This is being powered due to large-scale investments in expressways, logistics corridors, freight networks, and industrial infrastructure. Investments into infrastructure position India to have the fastest-growing trillion-dollar economy in upcoming years, with 7-8% growth expected.

Demographics: A multi-decade consumption story

- The median age in India is 28 with a total population greater than 1.4 billion.
- India is expected to add 100 million middle-income consumers this decade.
- Rapid financialization and tilt towards equity investing are supporting the markets.

¹OECD Economic Outlook, June 2025; *Data pertains to fiscal year; '(f)' implies forecast.

²<https://www.campaignforamillion.com/post/the-25-largest-economies-in-the-world-by-2075-a-forecast-by-goldman-sachs>

³https://www.eaaa.in/wp-content/uploads/2024/12/India_Infrastructure_Coming_of_Age.pdf

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